

**MINUTES OF THE MENTAL HEALTH, ADDICTION AND
RECOVERY SERVICES BOARD OF LORAIN COUNTY
BOARD MEETING HELD MARCH 25, 2021
VIA GOTOMEETING, FACEBOOK LIVE FOR THE PUBLIC, AND AT THE
MENTAL HEALTH, ADDICTION AND RECOVERY SERVICES BOARD
OF LORAIN COUNTY
1173 NORTH RIDGE RD. EAST, SUITE 101
LORAIN, OH 44055**

Board Members Present: Pamela Waite, Board Chair Pro Tem; David Ashenhurst, Monica Bauer, Brandon Bobbitt, Kreig Brusnahan, Tim Carrion, David DiTullio, Dr. Denise Eacott, Dr. Tracey Frierson, Inez James, Pat McGervey, Karen McIlwaine, Regan Phillips, Sandra Premura, James Schaeper, Karen Sutera

Staff Present: Elaine Georgas, Interim Executive Director; Tonya Birney, Dissemination and Implementation Officer – Prevention Services; Heather Distin, Intersystem Program Director; Amanda Divis, Treatment and Recovery Services Director; Barry Habony, Business Operations Director; Mark Johnson, Community Services Director; Rebecca Jones, Child and Adolescent Services Director; Patrice McKinney, Human Resources and Special Projects Director

Guests Present: Don Schiffbauer, The Nord Center; Dan Haight, The LCADA Way; Joyce DeMichele, Wingspan Care Group / Applewood

1. CALL TO ORDER:

Pamela Waite, Board Chair Pro Tem called the meeting to order at 5:30 p.m.

2. ROLL CALL:

Before roll call, Pamela Waite welcomed new Board Members Monica Bauer and Pat McGervey. She asked that they share about themselves and that other Board Members introduce themselves.

Roll call was taken and a quorum found.

3. PRESENTATION:

Wingspan Care Group / Applewood's Director Joyce DeMichele presented about services the agency provides to Lorain County's children and youth. The Nord Center's CEO Don Schiffbauer and The LCADA Way's Executive Director Dan Haight provided a crisis continuum update. All presenters answered Board Member questions.

4. CONSENT AGENDA:

Pamela Waite asked if Board Members had questions about any of the reports. Dr. Frierson stated she had two questions regarding the Interim Executive Director's Report. For housekeeping purposes, David DiTullio stated that all items from the Community Planning and Oversight Committee report were approved for placement on the consent agenda, including the information

items. David Ashenhurst requested removing Finance Committee's informational item regarding the "Current preliminary 5-year Budget Forecast" so he could ask questions.

(Resolution 21-03-01-A) Moved by David Ashenhurst, seconded by David DiTullio to approve the consent agenda.

Roll Call: (Aye): Pamela Waite, Board Chair Pro Tem; David Ashenhurst, Monica Bauer, Brandon Bobbitt, Kreig Brusnahan, Tim Carrion, David DiTullio, Dr. Denise Eacott, Dr. Tracey Frierson, Inez James, Pat McGervey, Karen McIlwaine, Regan Phillips, Sandra Premura, James Schaeper, Karen Sutera

Carried.

Resolution adopted.

5. COMMITTEE REPORTS:

a. Finance Committee, reported by James Schaeper:

Committee Members Present: Jim Schaeper (Committee Chair), Karen Sutera and Pam Waite

Staff Present: Elaine Georgas and Barry Habony

The Finance Committee met at the Board's Administrative Office Conference Room 118 and via virtual meeting on 03/24/2021 at 5:00 p.m. (original meeting scheduled for March 16th was cancelled due to not having a quorum), and reported two (2) informational items and four (4) recommendations.

Informational Items:

1. **List of Contracts** – The Committee reviewed the attached list of *Contracts Authorized by the Executive Director on Behalf of the MHARS Board of Directors. (Attachment 1)*
2. **Current Preliminary 5 Year Budget Forecast** – The Committee reviewed the attached MHARS Board Current Preliminary 5 Year Budget Forecast and Narrative. An updated document will be provided at the May Finance Committee meeting. **(Attachment 2)**

Recommendations:

1. **Approval of the Fiscal Year 21 Statement of Revenue and Expenses and Statement of Cash Position** – The Committee reviewed the attached fiscal year 21 Statement of Revenue and Expenses and Statement of Cash Position, along with supporting schedules for the period ended February 2021 and found them to be in order. **(Attachment 3)**

(Resolution 21-03-01) Under the consent agenda, the Board adopted the resolution to approve the fiscal year 21 financial statements for the period ended February 2021.

2. **Approval of the MHARS Board Listing of Expenses for February** – The Committee reviewed the attached Listing of Expenses for February totaling \$1,102,846.66 and found them to be in order. **(Attachment 4)**

(Resolution 21-03-02) Under the consent agenda, the Board adopted the resolution of the MHARS Board February Listing of Expenses.

3. **Approval of the MHARS Board Revised Budget for Fiscal Year 21** – The Committee reviewed the attached MHARS Board Revised Budget for Fiscal Year 21. The budget revisions for fiscal year 21 were found to be in order. **(Attachment 5)**

(Resolution 21-03-03) Under the consent agenda, the Board adopted the resolution to approve the MHARS Board Revised Budget for Fiscal Year 21.

4. **Approval of Contracts** – The Committee reviewed the attached *Contract to be Authorized by the MHARS Board of Directors* and found it to be in order. **(Attachment 6)**

(Resolution 21-03-04) Under the consent agenda, the Board adopted the resolution that the Executive Director be authorized to execute the *Contract to be Authorized by the MHARS Board of Directors*.

New Business - Discussion of Commissioner Matt Lundy's letter to the Board along with financing of the proposed Crisis Receiving Center.

Committee affirmed 2 informational items and 4 recommendations to be approved as a Consent Agenda. New Business would be brought before the full Board for review and discussion.

NEXT COMMITTEE MEETING: 04/13/2021 at 5:00 p.m.

- b. Community Planning and Oversight Committee, reported by David DiTullio:

Report #1:

Committee Members Present: Dr. Denise Eacott, Dr. Tracey Frierson, Sandra Premura, Daniel Urbin

Unable to Attend: David DiTullio (Chair), Brandon Bobbitt, Regan Phillips, Pamela Waite

Staff Present: Tonya Birney, Amanda Divis, Arielle Edwards, Elaine Georgas, Mark Johnson, Rebecca Jones, Barry Habony; Heather Distin

Guest attendees: Don Schiffbauer, CEO The Nord Center
Joyce DeMichele, Director, Wingspan Care Group (Applewood)

The Community Planning and Oversight Committee met virtually via Go to Meeting on March 17th, 2021 at 5:15 p.m. The meeting was made accessible for the public via Facebook Live. Two informational items were presented. There were five recommendations.

A quorum was initially believed to be in attendance and the meeting was held accordingly. Following the meeting, it was learned that a quorum was not met, nullifying any agreed upon recommendations to the Board. The following report is being submitted provisionally with the

intent for the recommendations to be confirmed at a special CP&O meeting with a quorum prior to the full Board Meeting. The Board will receive a subsequent report from this special meeting.

Informational:

A. Crisis Continuum Update –Attachment A

(please note this electronic version is a previous draft. The print version that was mailed to you is a final edition) The final electronic version can be found at <https://www.nordcenter.org/wp-content/uploads/CCBHC/NordCenter-Final-SINGLES.pdf> and will be made available on the MHARS website soon.

Mr. Schiffbauer presented an overview of the published prospectus to be utilized for many functions including educating and engaging the community, providers, public officials, other partners and funders.

Are there any questions?

B. Provider Presentation –Applewood Centers Inc - Attachment B

Ms. DeMichele presented the services that Applewood provides in Lorain County with a focus on children and families through outpatient care, increased intensity treatments in-home and crisis response including crisis beds. **(Attachment 8)**

Are there any questions?

Recommendations:

A. K-12 Initiatives

Attachments C and D

Tonya Birney presented allocation recommendations for K-12 Initiative funding. These last allocations would expend these funds in their entirety for this year which was our goal. **(Attachment 9)**

Lorain Preparatory Academy	\$26,000
Wellington Exempted Village Schools	\$220.85

Are there any questions?

(Resolution 21-03-05) Under the consent agenda, the Board adopted the resolution that the Board approve authorizing the K-12 allocations as outlined in Attachment C and D.

B. Gambling Addiction Treatment Allocation Adjustment –

Mark Johnson reported that LCADA has utilized their existing funding for treatment of gambling and an adjustment of \$2,300 is projected to be sufficient for the remainder of this year.

LCADA (projected overage)	\$2,300
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Are there any questions?

(Resolution 21-03-06) Under the consent agenda, the Board adopted the resolution that the Board approve authorizing the allocations as stated above.

C. Continuum of Care SUD Allocation

Attachment E

Rebecca Jones outlined a children's support group for those whose adult family member received support from Let's Get Real. This group is held virtually but includes activity kits that are provided weekly to link the kids with curriculum-based groups. **(Attachment 10)**

Let's Get Real – The Kids Rock! \$4,000

Are there any questions?

(Resolution 21-03-07) Under the consent agenda, the Board adopted the resolution to authorize the allocation for Let's Get Real as outlined in Attachment E.

D. Community Medication

(Central Pharmacy) Reallocation

Attachment F

Mark Johnson walked through adjustments to existing budgeted dollars based on current actual and projected usage. It should be noted that additional funds are projected to be needed by Firelands that will be reevaluated closer to the end of the fiscal year. **(Attachment 10)**

Based on actual usage and projection		
The Nord Center	reduction	-\$18,000
Far West Center	reduction	-\$4,000
Firelands	increase	\$22,000

Are there any questions?

(Resolution 21-03-08) Under the consent agenda, the Board adopted the resolution to authorize the contract adjustments as outlined in Attachment I.

E. Crisis Services Allocation Adjustment

Youth Crisis Liaison Program Enhancement

Attachment G

Heather Distin summarized an increase in care coordination funding to support enhanced care coordination for youth who are transitioning out of residential treatment back into the community. This service is to be provided by Applewood Centers Inc. **(Attachment 10)**

Applewood Centers Inc. \$6,620

Are there any questions?

(Resolution 21-03-09) Under the consent agenda, the Board adopted the resolution that the Board approve authorizing the increased funding as outlined in Attachment G.

I. Old Business

None

II. New Business

Rebecca Jones announced that the MHARS Board will be represented by a team competing in the United Way's "A Week at The Bee", their fundraiser to support youth projects. As a fundraiser, donations are encouraged as funds result in awarded hints and help in the contests, which will assist our team to demonstrate that we are "smarter than a middle schooler"! Information was sent out to all Board Members on 3/18/21 but can also be found here.

<https://app.mobilecause.com/vf/playthebee/team/RebeccaJones>

In April, the CP&O Committee meeting falls the day before the full Board meeting. Discussion was had regarding moving the meeting earlier or keeping it consistent and sending the agenda to the full Board, stating that recommendations would need to be pending the outcome of the meeting. Moving the meeting earlier was agreed upon.

There being no further business, the meeting was adjourned at 6:15 p.m.

NEXT COMMITTEE MEETING: 04/15/2021 at 5:15 p.m.

c. David Ashenhurst reported that the 03/10/2021 Governance Committee meeting was canceled.

NEXT COMMITTEE MEETING: Governance Committee Members will be polled regarding an April meeting.

d. Tim Carrion reported that the 03/11/2021 Membership Committee meeting was canceled due to a lack of agenda items.

NEXT COMMITTEE MEETING: The next Membership Committee meeting will be 04/08/2021 at 5:00 p.m. Their agenda items will include future Board membership and the FY22 Slate of Officers.

e. Ad Hoc Disparities, reported by Regan Phillips:

Committee Members present: Regan Phillips (Chair), Brandon Bobbitt, Dr. Tracey Frierson, Dr. Hope Moon (ex-officio)

Staff present: Elaine Georgas, Tonya Birney, Rebecca Jones, Mark Johnson

Guests: Mike Conibear, Director - Boys and Girls Clubs of Northeast Ohio. Lorain County, Holly Brinda, Director - Big Brothers Big Sisters of Lorain County

The Committee met on 03/11/2021 at 6:03 p.m. via GoToMeeting and via Facebook Live for the public. The Committee presented with three informational items.

Informational:

1. **Engaging Underserved Populations to gather qualitative data**—Chair Phillips provided background information to the guests about MHARS' priority to address behavioral health disparities in vulnerable populations. Guests introduced themselves and provide members

with brief details about their organizations. Members of the committee engaged in dialogue with Mr. Conibear and Ms. Brinda regarding behavioral health supports, pressing needs, unique challenges of the populations their organizations serve, discussion regarding coordination with community based behavioral health services and other serving entities, how parents/families are engaged in programming, who the populations served trust, and ways we may partner with these organizations to help eliminate behavioral healthcare disparities in Lorain County. MHARS Board Staff from the Community Services Team will convene and determine strategies to support both organizations based on this valuable dialogue.

Chair Phillips indicated that the FEMA/Crisis Counseling team and their respective agencies (El Centro and Elyria YWCA) would be willing to meet with the Ad Hoc Disparities Committee. This will be coordinated to occur at the April meeting.

Committee members and MHARS staff agreed that the questionnaire is a valuable tool to use for further dialogue with community partners, and that some of the questions may change when meeting directly with individuals. **Are there any questions?**

2. **Update on E-CLAS Training** – Chair Phillips reported that to date, 12 of 16 MHARS Board members completed the E-CLAS Training and the MHARS Board’s Administrative Team also completed this training. Chair Phillips requested staff to reach out to the four board members to encourage them to complete the E-CLAS Training.
3. **Cultural Humility** – Chair Phillips sent members background information from Leading With Humility, LLC which will be discussed at the next meeting. **Are there any questions?**

All members concurred that the items for this committee meeting are informational and meet to criteria to add as a consent agenda item for the next Board meeting.

The meeting adjourned at 7:00 p.m.

NEXT COMMITTEE MEETING: 04/08/2021 at 6:00 p.m.

f. Executive Committee, reported by Inez James:

Committee Members present: Dr. Hope Moon (Chair), Tim Carrion, David DiTullio, Pamela Waite, David Ashenhurst, Inez James

Staff present: Elaine Georgas

The Committee met on 03/09/2021 at 5:30 p.m. via GoToMeeting and via Facebook Live for the public. The Committee presents with three informational items.

Informational:

1. **Executive Director Interview Process** – Hope and Pam met recently with Waverly Partners to discuss the next steps for the Executive Director Interview Process. They have offered five candidates for the Executive Committee to meet with to interview. These interviews will be

scheduled 5:00 – 7:00 pm on the following dates: 3/15, 3/16, 3/17, 3/18 and 3/22. The first date will include a 30-minute orientation with Waverly Partners, and the last date will include time for final consideration of top candidate(s) to recommend the full board for their interviewing at a special meeting. Members discussed the need to try to be present for all interview if possible. Members requested to receive the candidate's resumes at least 24 in advance to prepare for the interviews. Members discussed the two potential dates for the special board meeting to be: 3/27 morning or 3/29. Chair Moon will request Patrice McKinney survey board members for their availability for these two dates. **Are there any questions?**

2. **Debrief Consent Agenda** – Chair Moon opened discussion from the February Board meeting regarding questions about items on the consent agenda. Members discussed the potential when presenting the consent agenda for the Chair to ask if any members have questions about a consent agenda item., which could then be facilitated before the consent agenda is voted upon. Members agreed that according to the procedure, members will continue to be asked if they have any items they would like to have pulled of the consent agenda. Members agreed that overall the consent agenda process is working and that as any items come up the Executive Committee will continue to debrief and refine the process. **Are there any questions?**
3. **Member Recruitment for the Community Advisory Council and “Friends of the MHARS Board”** – Chair Moon drafted a letter to be distributed to the Community Advisory Council and “Friends of the MHARS Board” which was shared with the committee. Members discussed a few minor edits to the letter. This will be finalized and shared with the Executive Committee members who will then contact the representatives they indicated to move recruitment forward. **Are there any questions?**

All items on the consent agenda for this committee meeting are informational and meet to criteria to add as a consent agenda item for the next Board meeting.

The meeting adjourned at 6:06 p.m.

NEXT COMMITTEE MEETING: To be announced.

6. **CHAIRPERSON'S REPORT:**

None.

7. **EXECUTIVE DIRECTOR'S REPORT:**

Over the past few months, our board through our Community Services Team has begun a partnership with the Educational Services Center of Lorain County to enhance the professional development content for school personnel. This inclusion allows experts from our mental health and substance use providers to enhance the social-emotional capacities for school personnel. You can see the link to the current calendar [here](#). They have also finalized agency budgets and the satisfaction surveys are wrapping up.

State Budget updates: as a follow up through the budget process, OACBHA has submitted their amendments to the House's Finance Committee as previously shared at last month's Board meeting. Elaine

Georgas attached these recommendations to this report. The language recommendations are based on ensuring that Boards are able to uphold their responsibilities as planning, funding and monitoring entities as authorized in the Ohio Revised Code, clarify Boards roles and responsibilities related to planning and oversight, and ensure that Boards are engaged as local partners with schools for the student wellness and success investments. The second document is an opposition by four provider associations to these amendments and the final document is OACBHA's response to the Provider memo. After further discussion, OACBHA's members have agreed to remove the amendment regarding the Wellness and Success component at this time. We will reach out to our local providers to have further discussions with them about these recommendations.

The American Rescue Plan Act is delivering much-needed relief to Americans affected by the COVID-19 pandemic. This legislation will change the course of the pandemic—and it also includes provisions that will begin to turn the tide on the addiction and overdose epidemic. It includes nearly \$4 billion in funding to strengthen mental health and substance use disorder services. This means additional funding for prevention and treatment services, and community-level support, including harm reduction services like syringe services programs, as well as mental and behavioral health training for health care professionals. As part of this plan, nearly \$2.5 billion in funding will be provided to states and territories to address the nation's mental illness and addiction crisis, which has worsened during the COVID-19 pandemic. Ohio is estimated to receive \$25,773,140 for the Mental Health Block Grant and \$60,849,369 for the Substance Abuse Prevention and Treatment Block Grant. We are awaiting further details from Ohio Mental Health and Addiction Services how our community can access these funds.

Shared from our MHAAC partners: "Columbus Representative to introduce bill removing 'derogatory terminology' in Ohio Revised Code". According to [Fox 28](#), Representative Dontavius Jarrells is introducing a bill to remove derogatory terminology from the Ohio Revised Code. The bill will target terms including "idiot," "deaf and dumb," "mentally retarded," "lunatics," "mental defective, crippled child/children," "derangement," and "handicapped." A similar bill passed unanimously in 2016 removing "mentally retarded person" from several sections of the Ohio Revised Code. Representative Jarrells said the antiquated terms are rooted in historical trauma and cause harm for people with disabilities and their families as well as for advocacy coalitions. The bill has not yet been introduced; however, Representative Jarrells said in addition to removing derogatory terms, it would update statutory provisions relating to assistance dogs, braille teacher standards, the Children with Medical Handicaps Program, and accessible parking spaces. The bill does not change Article 5, Section 6 of the Ohio Constitution which uses "idiot" and "insane person." That would require a constitutional amendment. Read more [here](#).

The Ohio Association of County Behavioral Health Authorities, in partnership with the Ohio Department of Mental Health and Addiction Services and the Ohio Department of Rehabilitation and Correction, will host Ohio's 2021 Opiate and Other Drugs Conference: Exploring Better Pathways for Care on May 11-13, 2021. This will be Ohio's eleventh annual Opiate Conference and its first ever virtual Opiate Conference experience. The conference will focus on opiates, stimulants, and other substance use disorders, specifically on efforts related to prevention, education, intervention, treatment, recovery, family supports, community engagement, and more. Continuing education applications are underway. The MHARS Board has two complimentary registrations for board members/staff. If you are interested in attending, contact me directly by April 6th.

Congratulations to the Nord Center for their recent SAMHSA Award of \$3,652,320 for development of a certified community behavioral health clinic. The Nord Center's project will increase access to and improve the quality of community mental health and substance use disorder treatment in Lorain County, Ohio. The project will result in greater capacity to serve underserved populations, improved access to behavioral

healthcare, enhancements to the County's crisis response and better health outcomes for clients via the integration of primary and behavioral healthcare.

Bloomberg has recently published an article indicating about the danger of vaping cannabis. The article can be found [here](#).

The National Council for Behavioral Health providers has recently published, an article: "The Pandemic Illustrates How Important it is to Understand and Address ACEs".

The Prevention, Education and Information Branch of the Lorain County Opioid Action team is partnering with Amherst HS's Med Tech Program who will educate and survey physical therapy patients at two local PT providers regarding their knowledge of opioid misuse, potential for addiction and resources for help. This is only the beginning of our partnership with the medical/dental communities to address opioid impacts through their prescribing, patient education and alternatives to pain management.

The current FEMA Crisis Counseling data for services rendered by our two providers (El Centro and Elyria YWCA) are included (as of 11/1/2020 to 3/7/2020):

Individual and Crisis Contacts: 3,951
Group Counseling/Public Educational: 910
Brief Educational Supportive Contact: 732
Materials Distributed: 847

Please see attached the flyer for the March upcoming First Responder Training Series.

Also see the flyer for our 4/28 training presented by Keegan Wicks and his mother Lauryn Wicks who will share their family journey through recovery.

Please see two billboards recently placed throughout our county. (**Attachment 11**)

8. **UNFINISHED BUSINESS:**

None.

9. **NEW BUSINESS:**

Elaine shared that she met with the leadership of Lorain City schools.

10. **ADJOURNMENT:**

The meeting adjourned at 7:02 p.m.

Wade M. Mann

Chair

Inez James

Secretary

Contracts Authorized by the Executive Director on Behalf of the MHARS Board of Directors

March 16, 2021

Consultants - Vendors	Service Provided	Amount Paid
Faces of Recovery	Provide one 2-hour training to MHARS during the monthly First Responder series.	NTE \$1,500 for 4/28/21
Anago Cleaning Systems	Addendum to cleaning contract for re-opening of Gathering Hope House	Increase of \$526/month beginning 3/1/21
Shamika Hayworth	Provide services as a Coordinator for the Communities that Care - Drug Free Communities of Lorain County STOP Underage Drinking Project @ \$25.00/hr plus mileage.	NTE \$20,000 for 3/4/21 - 6/30/21
* Advantage Family Outreach and Foster Care	ISP Foster Care, Residential and Crisis Services @ contracted per diem rates	NTE \$800,000 in total as budgeted for Placement Costs for 7/1/20 - 6/30/21
Brian-Kyles	Provide lawn care services	NTE \$12,248.00 for calendar year 2021
* ISP Contract for which the Board is the Fiscal Agent		

Current Preliminary 5 Year Budget Forecast Narrative

This Current Preliminary 5 Year Budget Forecast is being presented for the FY22 MHARS Board and Agency Budget process to ensure the MHARS Board's future fiscal stability and sustainability.

The 5 Year Budget Forecast is presented to the Finance Committee and the MHARS Board on an annual basis for informational purposes to assess the impact of Network Agency Contracts and Agency & Community expense for the previous 5 years, the current budget year and projected 5 years out. This document is fluid and is used primarily to gauge the impact of funding on the MHARS Board Levy balance.

Data is presented on the MHARS Board's fiscal year beginning July 1 and ending June 30. Prior to the merger of both Boards at the beginning of fiscal year 2020, a different format was used to provide financial information to each Board. This format is not easily transferable to our current Board format. As such, information prior to FY2020 has been estimated with the data that was available at the time of presentation.

Budget 2021 represents revised budget per recommendation going to the MHARS Board for adoption on 3/25/2021. Projected 2021 amounts have been projected out at the time of this presentation as best as can be identified. Projected 2022 amounts are only the beginning of the MHARS Board Proposed Fiscal Year 2022 Budget which is currently in process. Projected 2023-2027 amounts based on past history, current forecasts and analysis.

Revenues and Expenses: Based on analysis of current and past history. Funding that was unknown at the time of the projection was not forecast. As funding amounts become known the forecast is updated accordingly.

Reserves are split out for various future needs.

Advances/Cash Flow – Most of our funding is on a reimbursement or quarterly allocation basis. In order to process invoices in a timely manner, cash is advanced to grant funds to allow the payment of invoices as they are received. Without this process, invoices could take between 4-8 weeks or longer before payment is rendered to the agencies.

Future Capital Improvements – Most operating equipment needs are met through the regular Operating budget line item. However, there is a need to reserve funds for both the main administration building and the MICA building for future capital repairs and replacements that would include but not be limited to such items as HVAC units, hot water systems, roof repairs, carpet replacement, etc.

Service Overages – As budgets are brought in line with past history and actual usage, usage may fluctuate in any given year due to the current environment (i.e. COVID-19) that was not previously anticipated. As such, we are reserving funds for Treatment and Prevention Services that may exceed budgeted amounts to assure continued services if and when this may occur.

Service Sustainability and Stabilization – To stabilize ongoing programs we have reserved an amount to cover any grant funding decreases in order to assure meeting the ongoing needs of the community. This will provide flexibility to be able to address priorities and needs without having to drastically decrease or eliminate funding for specific programs.

Sick/Vacation Leave Accrual – Currently the outstanding amount eligible to be paid out at the time of presentation.

MHARS Board Levy Balance is currently projected to be \$6,009,023 at the end of fiscal year 2027. This is an increase of \$1,949,539 from the last presentation. The variance is due to the updated actual projected FY21 activity.

Presentation of next Forecast planned at the Finance Committee meeting in May in which the FY22 budget will be recommended for adoption.

MENTAL HEALTH, ADDICTION AND RECOVERY SERVICES BOARD OF LORAIN COUNTY

STATEMENT OF REVENUES AND EXPENSES FY21

JULY 1, 2020 TO FEBRUARY 28, 2021

Unaudited

	BUDGET		ACTUAL			% OF VARIANCE
	AMENDED FY21 BUDGET	YEAR TO DATE BUDGET	YEAR TO DATE ACTUAL	FEBRUARY 2021	VARIANCE	
REVENUES						
Levy 0.6 mill 5-year renewal expires 12/31/22	\$ 3,641,207	\$ 1,733,207	\$ 1,758,115	\$ -	\$ 24,908	1.4%
Levy 1.2 mill 10-year renewal expires 12/31/24	7,805,773	3,713,773	3,770,253	-	56,480	1.5%
Local Grants	8,500	6,500	6,500	-	-	0.0%
State Allocations & Grants	2,520,946	1,522,089	1,522,089	46,780	-	0.0%
Federal Allocations & Grants	6,782,169	1,534,755	1,534,755	344,330	-	0.0%
Pass-Through Grants	801,337	644,466	644,466	93,839	-	0.0%
Integrated Services Partnership	895,231	503,584	506,442	49,265	2,858	0.0%
Miscellaneous	490,372	123,504	57,775	800	(65,729)	-53.2%
TOTAL REVENUES	\$ 22,945,535	\$ 9,781,878	\$ 9,800,395	\$ 535,014	\$ 18,517	0.2%
EXPENSES						
Personnel - Salary & Benefits	\$ 1,901,954	\$ 1,188,720	\$ 975,468	\$ 111,322	\$ 213,252	17.9%
Operating	492,740	316,976	181,203	11,919	135,773	42.8%
Printing & Advertising	80,000	53,332	42,800	1,341	10,532	19.7%
Board Development & Recognition	5,000	651	651	-	-	0.0%
Capital Outlay	350,000	-	-	-	-	0.0%
Auditor & Treasurer Fees - Levy	198,000	88,000	76,558	-	11,442	13.0%
Integrated Services Partnership	1,634,356	1,050,788	417,221	57,347	633,567	60.3%
Pass-Through Grants	801,337	644,466	553,590	111,688	90,876	14.1%
Agency & Community	2,842,898	1,860,594	665,558	104,744	1,195,036	64.2%
Network Agency Contracts	20,782,909	12,121,916	8,022,620	815,808	4,099,296	33.8%
TOTAL EXPENSES	\$ 29,089,194	\$ 17,325,443	\$ 10,935,669	\$ 1,214,169	\$ 6,389,774	36.9%
REVENUES - EXPENSES (NET)	\$ (6,143,659)	\$ (7,543,565)	\$ (1,135,274)	\$ (679,155)	\$ (6,371,257)	

Payroll FY21 111,322
Report of Expenses 1,102,847
1,214,169

MENTAL HEALTH, ADDICTION AND RECOVERY SERVICES BOARD OF LORAIN COUNTY

STATEMENT OF CASH POSITION FY21

JULY 1, 2020 TO FEBRUARY 28, 2021

Unaudited

	AMENDED FY21 BUDGET	YEAR TO DATE ACTUAL
Board Levy Cash Balance - Beginning of Period	\$14,785,405	\$14,785,405
Board Levy Cash Balance - End of Period	\$11,113,516	\$12,570,406
Board Unrestricted Cash Balance - Beginning of Period	\$125,122	\$125,122
Board Unrestricted Cash Balance - End of Period	\$123,833	\$127,806
Board Allocations & Grants Cash Balance - Beginning of Period	\$2,414,879	\$2,414,879
Board Allocations & Grants Cash Balance - End of Period	\$683,523	\$3,311,824
Pass-Through Cash Balance - Beginning of Period	\$0	\$0
Pass-Through Cash Balance - End of Period	\$0	\$90,875
ISP Cash Balance - Beginning of Period	\$2,718,823	\$2,718,823
ISP Cash Balance - End of Period	\$1,979,698	\$2,808,044
Total Cash Balance - Beginning of Period	\$20,044,229	\$20,044,229
Total Cash Balance - End of Period	\$13,900,570	\$18,908,955
Net Difference	(\$6,143,659)	(\$1,135,274)

Allocations & Grants Supporting Schedule

	FY21 BUDGET	FY21 RECEIVED
Local Grants:		
Local Grants	1,250	-
Communities Talk to Prevent Underage Drinking Planning Stipend - SAMHSA	750	-
Crisis Text Line Mini-Grant - OACBHA	1,500	1,500.00
Lorain County Suicide Prevention Coalition - OSPF - Community Readiness	2,500	2,500.00
Treatment Advocacy Center Mini-Grant	1,000	1,000.00
Week of Appreciation Mini-Grant - OACBHA	1,500	1,500.00
	8,500	6,500.00
State Allocations & Grants:		
Community Innovations - Community Medication (Psychotropic Drug)	66,000	-
Continuum of Care - Additional Community Investment	73,864	73,864.00
Continuum of Care - Community Investments (Board Elected)	130,202	80,651.50
Continuum of Care - Community Investments (Central Pharmacy)	258,982	189,494.68
Continuum of Care - Community Investments (MH Portion)	889,208	666,906.00
Continuum of Care - Community Investments (SUD Portion)	139,646	104,734.50
Continuum of Care - NEO Collaborative Care Coordination	25,000	-
Criminal Justice Services - Addiction Treatment Program (ATP)	325,000	162,500.00
Criminal Justice Services - Forensic Monitoring	11,434	8,575.50
Lorain Crisis Stabilization - Crisis Services (Operating)	250,000	-
Prevention & Wellness - Prevention Services Evidence Based Practice (EBP)	24,800	18,600.00
Prevention & Wellness - Primary Prevention	22,685	17,013.75
Problem Casino/Gambling Addiction - SUD Gambling Addiction Prevention	87,419	65,564.25
Problem Casino/Gambling Addiction - SUD Gambling Addiction Treatment	11,528	8,646.00
Recovery Housing Operating Allocation	45,900	45,900.00
Substance Abuse Stabilization Centers - Crisis Services (Infrastructure)	159,278	79,639.00
	2,520,946	1,522,089.18
Federal Allocations & Grants:		
Continuum of Care - NEO Collaborative Emergency COVID-19	51,564	25,781.90
FEMA Crisis Counseling Program	392,987	-
First Responders Comprehensive Addiction and Recovery Act (FR-CARA) Grant (Jul-Sep FFY20)	108,639	108,638.04
First Responders Comprehensive Addiction and Recovery Act (FR-CARA) Grant (Oct-Jun FFY21)	500,000	80,873.12
Housing and Urban Development (HUD) Grant - Shelter + Care	433,387	-
Indigent Patient Placement	57,735	-
Mental Health Block Grant	172,144	129,108.00
Ohio Healthy Transitions Project	72,689	72,688.50
Projects for Assistance in Transition from Homelessness (PATH) Grant	96,417	31,472.53
Sober Truth on Preventing Underage Drinking Act (STOP) Grant (Jul-Sep FFY20)	1,309	1,308.92
Sober Truth on Preventing Underage Drinking Act (STOP) Grant (Oct-Sep FFY21)	36,080	987.50
State Opioid Response (SOR) Grant - Local Project Treatment and Recovery (Jul-Sep FFY20) SOR 1.0	164,467	164,466.16
State Opioid Response (SOR) Grant - Local Project Treatment and Recovery (Oct-Nov FFY20) SOR 1.0 NCE	69,875	69,875.27
State Opioid Response (SOR) Grant - Local Project Treatment and Recovery (Oct-Sep FFY21) SOR 2.0	3,037,354	-
State Opioid Response (SOR) Grant - Medication Assisted Treatment (MAT) (Jul-Sep FFY21)	43,038	-
Substance Abuse Block Grant (SABG) - Adolescent Treatment Services	355,895	-
Substance Abuse Prevention and Treatment (SAPT) Block Grant - Prevention	295,762	221,821.50
Substance Abuse Prevention and Treatment (SAPT) Block Grant - Treatment	743,682	557,761.50
Title XX Grant	149,145	69,973.00
	6,782,169	1,534,755.94
Pass-Through Grants:		
Lorain County Domestic Relations Family and Juvenile Drug Court	82,616	32,216.50
Lorain County Family Drug Court Therapist Reimbursement to The LCADA Way	27,000	-
Lorain County Juvenile Drug Court Program Reimbursement to The Nord Center	15,875	15,875.13
City of Lorain IDAT Reimbursement to The LCADA Way	2,960	2,958.77
Subsidized Docket Support - Specialized Docket Payroll Subsidy Project	355,000	355,000.00
Substance Abuse Block Grant (SABG) - Circle for Recovery	75,354	56,515.50
Women's Treatment & Recovery	242,532	181,899.00
	801,337	644,464.90

Agency & Community Supporting Schedule

	Allocation/Grant FY21 Budget	Levy FY21 Budget	TOTAL FY21 BUDGET	Allocation/Grant FY21 Expense	Levy FY21 Expense	TOTAL FY21 EXPENSE
Supplies/Materials	-	15,000	15,000	-	-	-
Contractual/Purchased Services (Trainings, Consultations, etc.)	-	150,000	150,000	-	16,287.42	16,287.42
Transport Services - LifeCare	-	75,000	75,000	-	12,592.45	12,592.45
Adult Inpatient Local Bed Days (Mercy)	-	350,000	350,000	-	75,980.00	75,980.00
Youth Inpatient Local Bed Days (Various)	-	15,000	15,000	-	-	-
Respite (Blessing House)	-	15,000	15,000	-	-	-
Youth Led Suicide "You Belong" Initiative	-	40,000	40,000	-	27,500.00	27,500.00
Integrated Services Partnership Contribution	-	158,500	158,500	-	158,500.00	158,500.00
Other Miscellaneous Expenses	-	30,000	30,000	-	-	-
PIRHL Gap Funding	-	250,000	250,000	-	-	-
Local Grants	1,250	-	1,250	-	-	-
BWC Substance Use Recovery and Workplace Safety Program	55,590	-	55,590	3,700.00	-	3,700.00
Communities Talk to Prevent Underage Drinking Planning Stipend - SAMHSA	750	-	750	-	-	-
Crisis Text Line Mini-Grant - OACBHA	1,500	-	1,500	1,500.00	-	1,500.00
Lorain County Suicide Prevention Coalition - OSPF - Community Readiness	2,500	-	2,500	-	-	-
Lorain County Suicide Prevention Coalition - OSPF - Strength & Sustain	5,500	-	5,500	5,250.00	-	5,250.00
Parent Coach Training Stipend - NCASA	1,250	-	1,250	-	-	-
Treatment Advocacy Center Mini-Grant	1,000	-	1,000	-	-	-
Week of Appreciation Mini-Grant - OACBHA	1,500	-	1,500	1,500.00	-	1,500.00
Addiction Treatment Program (ATP)	400,682	-	400,682	97,213.05	-	97,213.05
Prevention & Wellness	29,497	-	29,497	-	-	-
Psychotropic Drug Program	66,000	-	66,000	-	-	-
K-12 Prevention Education	427,519	-	427,519	178,801.13	-	178,801.13
NEO Collaborative Emergency COVID-19	10,792	-	10,792	10,629.66	-	10,629.66
Indigent Patient Placement	57,735	-	57,735	-	-	-
Ohio Healthy Transitions Project (OHTP)	72,689	-	72,689	8,916.95	-	8,916.95
FEMA Crisis Counseling Program	260,198	-	260,198	-	-	-
FR-CARA (FFY20)	43,746	-	43,746	43,745.69	-	43,745.69
FR-CARA (FFY21)	130,885	-	130,885	19,816.51	-	19,816.51
SOR MAT (FFY20)	43,039	-	43,039	-	-	-
SOR NCE (FFY20)	1,328	-	1,328	1,328.16	-	1,328.16
SOR (FFY21)	92,060	-	92,060	-	-	-
STOP (FFY20)	1,309	-	1,309	1,308.92	-	1,308.92
STOP (FFY21)	36,080	-	36,080	987.50	-	987.50
	1,744,398	1,098,500	2,842,898	374,697.57	290,859.87	665,557.44

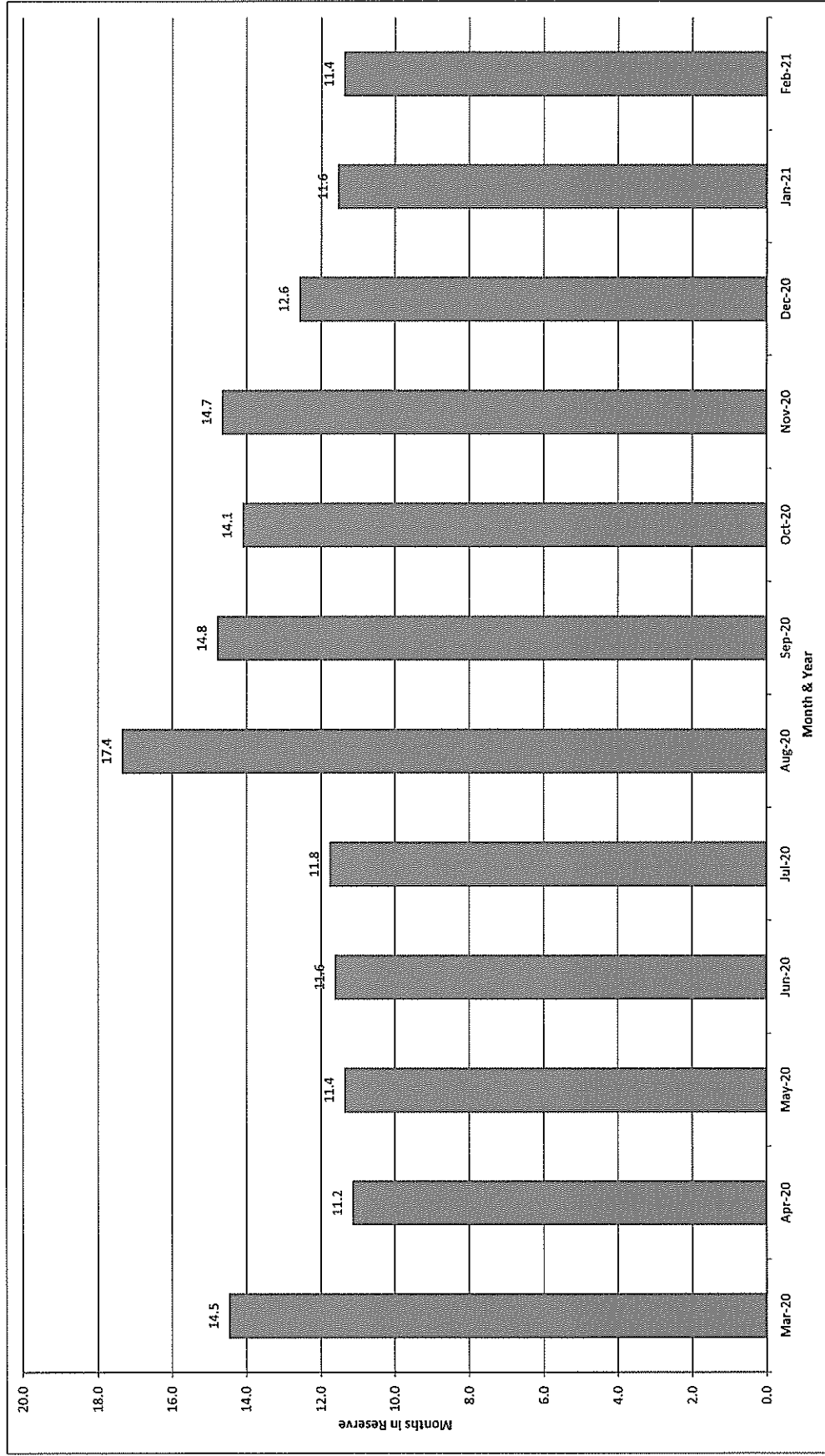
Network Agency Contracts Supporting Schedule

	Allocation/Grant FY21 Budget	Levy FY21 Budget	TOTAL FY21 BUDGET	Allocation/Grant FY21 Expense	Levy FY21 Expense	TOTAL FY21 EXPENSE
Applewood	-	616,412	616,412	-	211,805.57	211,805.57
Beech Brook	-	34,000	34,000	-	12,903.00	12,903.00
Bellefleur JCB	-	437,363	437,363	-	210,015.40	210,015.40
Big Brothers Big Sisters	79,800	60,000	139,800	59,850.00	30,000.00	89,850.00
El Centro	152,788	307,225	460,013	13,333.28	149,742.91	163,076.19
Far West	8,000	135,000	143,000	1,945.06	71,039.94	72,985.00
Firelands	418,555	432,935	851,490	204,622.73	133,528.03	338,150.76
Gathering Hope House	-	470,492	470,492	-	345,369.00	345,369.00
LCADA Way	1,583,332	-	1,583,332	284,310.04	-	284,310.04
Let's Get Real	441,101	-	441,101	103,467.60	-	103,467.60
Lorain County Health Department	212,676	-	212,676	-	-	-
Lorain Urban Minority Alcoholism and Drug Abuse Outreach Program (UMADAOP)	145,188	-	145,188	71,391.00	-	71,391.00
Lucy Idol	-	105,000	105,000	-	-	-
Lutheran Metropolitan Ministry - Guardianship Services	-	51,600	51,600	-	34,360.17	34,360.17
MedMark Treatment Centers	267,625	-	267,625	-	-	-
NAMI	-	137,632	137,632	-	-	-
Neighborhood Alliance	96,416	57,454	153,870	31,472.53	103,224.00	103,224.00
New Directions	75,000	-	75,000	16,141.60	15,612.44	47,084.97
New Sunrise	433,387	341,343	774,730	285,915.00	87,747.69	373,662.69
NORA	125,484	-	125,484	-	-	-
Nord Center	1,228,480	7,728,160	8,956,640	404,353.97	4,375,226.61	4,779,580.58
Ohio Guidestone	40,492	550,800	591,292	3,156.00	331,126.69	334,282.69
Pathways	-	95,000	95,000	-	25,727.55	25,727.55
Place to Recover Training and Resource Center	103,529	-	103,529	-	-	-
Psych & Psych	289,018	-	289,018	-	-	-
Road to Hope House	695,998	-	695,998	250,000.46	-	250,000.46
Safe Harbor/Genesis House	-	150,000	150,000	-	112,500.00	112,500.00
Silver Maple Recovery	360,183	-	360,183	23,048.78	-	23,048.78
Stella Maris	132,400	-	132,400	19,680.62	-	19,680.62
Workforce	44,742	-	44,742	-	-	-
<i>Service Pool/Unbudgeted</i>	6,934,194	11,710,416	18,644,610	1,772,688.67	6,249,929.00	8,022,617.67
	2,126,808	11,490	2,138,299			
	9,061,003	11,721,906	20,782,909			

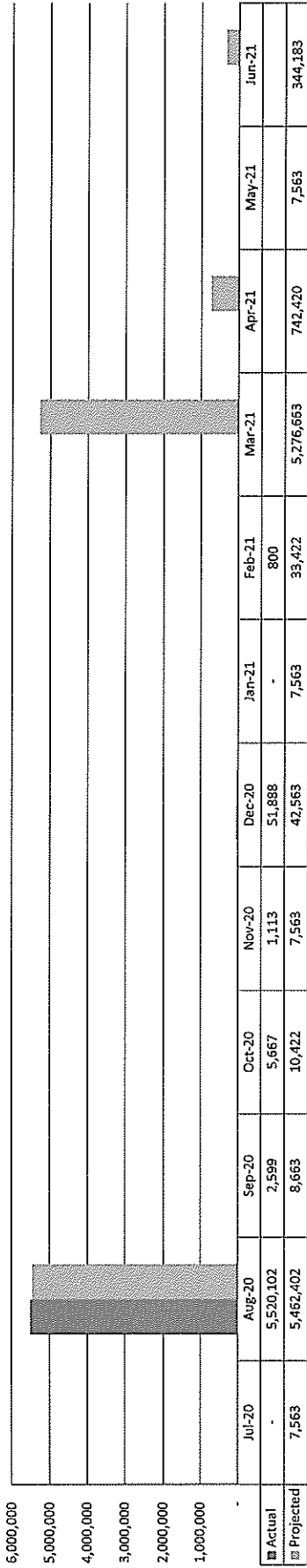
Pass-Through Grants:

Lorain County Domestic Relations Family and Juvenile Drug Court	82,616
Lorain County Family Drug Court Therapist Reimbursement to The LCADA Way	27,000
Lorain County Juvenile Drug Court Program Reimbursement to The Nord Center	15,875
City of Lorain IDAT Reimbursement to The LCADA Way	2,960
Subsidized Docket Support - Specialized Docket Payroll Subsidy Project	355,000
Lorain UMADAOP - Substance Abuse Block Grant (SABG) - Circle for Recovery	75,354
The LCADA Way - Women's Treatment & Recovery	242,532
	801,337

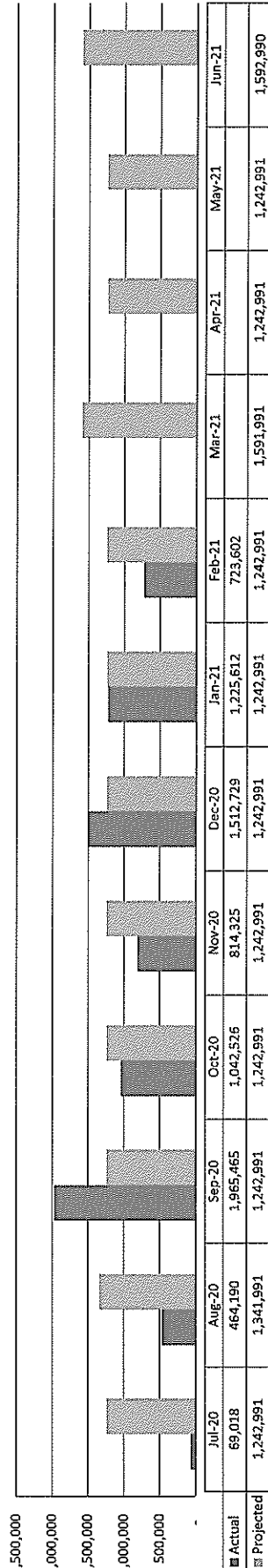
Levy Funds - Months in Reserve (Last 12 Months) - Supporting Table



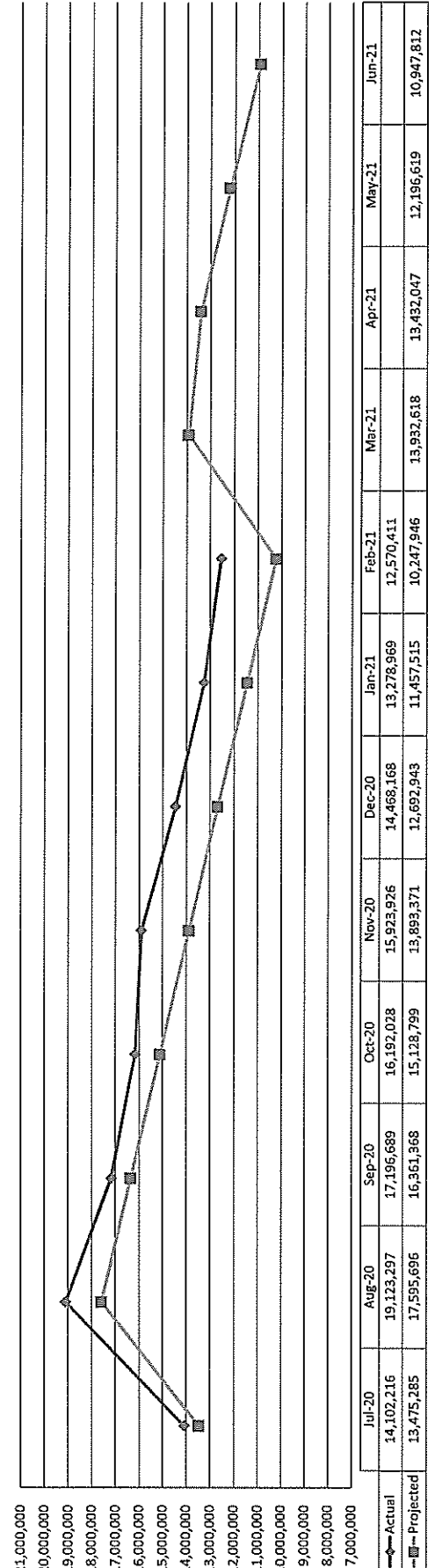
REVENUES



EXPENSES



CASH FLOW



**Variance Analysis
February 2021**

REVENUES:

Levy – \$24,908 & 1.4% and \$56,480 & 1.5%

- We received a slightly higher amount from the 2nd half settlement for calendar 2020 than what was budgeted, primarily due to an increase in delinquent payments.

Local Grants – No Variance

State Allocations & Grants – No Variance

Federal Allocations & Grants – No Variance

Pass-Through Grants – No Variance

Integrated Services Partnership – \$2,858 & 0.0%

- Variance due to child support payments received that were not budgeted for.

Miscellaneous – (\$65,729) & (53.2%)

- Variance due to the inconsistency of the receipt of Medicaid retro funds.

**Variance Analysis
February 2021**

EXPENSES:

Personnel-Salary & Benefits – \$213,252 & 17.9%

- Personnel expenses are lower due to three positions budgeted for a full year. Two positions were filled after being vacant for three months and one current vacant position is not expected to be filled at this time.

•

Operating – \$135,773 & 42.8%

- Operating expenses are currently under budget and are being monitored continuously by the Business Operations Director.

Printing & Advertising – \$10,532 & 19.7%

- Printing & Advertising expenses are in line with current budgetary projections.

Board Development & Recognition – No Variance

Capital Outlay – No Variance

Auditor & Treasurer Fees-Levy – \$11,442 & 13.0%

- Fees associated with the 2nd half tax settlement are under budget.

Integrated Services Partnership – \$633,567 & 60.3%

- This variance is primarily due to the number of children in care is currently less than what was budgeted.

Pass-Through Grants – \$90,876 & 14.1%

- Variance due to timing of receipt versus payment to agency(s).

Agency & Community – \$1,195,036 & 64.2%

- Variance primarily due to COVID restrictions and also the timing of activities and grant cycles.

Network Agency Contracts – \$4,099,296 & 33.8%

- Variance due to a budgeted but unallocated balance of grant funding of approximately \$2,000,000 along with a lag in billings and underproduction of agencies.

MENTAL HEALTH, ADDICTION AND RECOVERY SERVICES BOARD OF LORAIN COUNTY

LISTING OF EXPENSES FEBRUARY 2021

Warrant#	Chk Date	Inv Date	Journal Description/Payee Name	Amount
OPERATING				
4913230	10-FEB-21	21-JAN-21	FRIENDS SERVICE CO INC DBA FRIENDS OFFICE:OFFICE SUPPLIES	236.00
4913231	10-FEB-21	15-JAN-21	GERGELY'S MAINTENANCE KING:JANITORIAL SUPPLIES	68.04
4913243	10-FEB-21	26-JAN-21	LORAIN COUNTY MENTAL HEALTH BOARD:LIGHT BULBS & BATTERIES	70.38
4913539	12-FEB-21	04-FEB-21	LORAIN COUNTY MENTAL HEALTH BOARD:OFFICE SUPPLIES	88.00
4914057	17-FEB-21	04-FEB-21	FRIENDS SERVICE CO INC DBA FRIENDS OFFICE:OFFICE SUPPLIES	251.64
4915220	24-FEB-21	10-FEB-21	FRIENDS SERVICE CO INC DBA FRIENDS OFFICE:OFFICE SUPPLIES	217.68
4915236	24-FEB-21	16-FEB-21	WHITE HOUSE ARTESIAN SPRINGS INC:WATER SERVICE	65.25
			SUPPLIES/MATERIALS	996.99
4914059	17-FEB-21	09-FEB-21	MICROSOFT CORPORATION:BACKUP SERVICES 2/8/2021-3/7/2021	176.00
4915222	24-FEB-21	15-FEB-21	LORAIN COUNTY MENTAL HEALTH BOARD:GO-TO-MEETING SOFTWARE	19.00
			COMPUTER SYSTEM SOFTWARE	195.00
4912304	02-FEB-21	22-JAN-21	MCKINNEY, PATRICE E:MHARS (CMHB) 3340	39.68
4913317	11-FEB-21	03-FEB-21	WYKRENT, CARRIE L:MHARS (CMHB) 3340	39.20
			GAS MILEAGE REIMBURSEMENT	78.88
4913229	10-FEB-21	02-SEP-20	FRANCOTYP POSTALIA INC:POSTAGE MACHINE RENTAL OBERLIN AVE SITE 9/1/20-8/31/21 *2020 \$119.08	357.24
4915234	24-FEB-21	09-FEB-21	US BANK NATIONAL ASSOCIATION:COPIER LEASE OBERLIN AVE SITE 2/12/2021-3/12/2021	229.00
4915235	24-FEB-21	12-FEB-21	US BANK NATIONAL ASSOCIATION:COPIER LEASE 2/12/2021-3/12/2021 LATE CHARGE	489.58
			EQUIPMENT LEASE	1,075.82
4913232	10-FEB-21	31-JAN-21	GREAT LAKES COMPUTER CORP:BACKUP SERVICES DEC 2020 *2020	650.00
4913246	10-FEB-21	25-JAN-21	MCCANN-ENOVITCH, ERIN:PHONE SURVEYOR 1/14-1/23/2021	202.50
4913540	12-FEB-21	25-JAN-21	MCCANN-ENOVITCH, ERIN:PHONE SURVEYOR 1/25/2021-1/30/2021	307.50
4914674	19-FEB-21	10-FEB-21	MCCANN-ENOVITCH, ERIN:PHONE SURVEYOR 2/3/2021-2/6/2021	165.00
4915227	24-FEB-21	18-FEB-21	MCCANN-ENOVITCH, ERIN:PHONE SURVEYOR 2/8/2021-2/13/2021	187.50
4915228	24-FEB-21	16-FEB-21	MHOBAN SERVICES LLC:EXTERMINATING SERVICES FEB 2021	95.00
4914677	19-FEB-21	31-JAN-21	RETRIEVEX INC DBA ACCESS/ACCESS INFORMATION PROTECTED:OFFSITE STORAGE FEB 2021	148.54
4913252	10-FEB-21	31-DEC-20	RETRIEVEX INC DBA ACCESS/ACCESS INFORMATION PROTECTED:OFFSITE STORAGE JAN 2021	152.17
4915232	24-FEB-21	15-FEB-21	STERICYCLE INC DBA SHRED IT:SHREDDING SERVICES 1/26/2021	171.46
			CONTRACTUAL/PURCHASED SERVICES	2,079.67
4913218	10-FEB-21	19-JAN-21	CENTURYTEL OF OHIO INC DBA CENTURYLINK:FAX DSL & ELEVATOR PHONE 1/19-2/18/2021	366.56
4913219	10-FEB-21	17-JAN-21	CHARTER COMMUNICATIONS HOLDINGS LLC:INTERNET SERVICE 1/16/2021-2/15/2021	603.93
4913529	12-FEB-21	23-JAN-21	CHARTER COMMUNICATIONS HOLDINGS LLC:IP PHONES 1/22/2021-2/21/2021	356.77
4913530	12-FEB-21	01-FEB-21	CITY OF LORAIN UTILITIES DEPARTMENT:WATER SERVICE OBERLIN AVE SITE 12/10/20-1/12/2021 *2020	25.00
4913220	10-FEB-21	21-JAN-21	COLUMBIA GAS OF OHIO INC:GAS SVC OBERLIN AVE SITE 1/20/2021	103.10
4913226	10-FEB-21	21-JAN-21	ELYRIA PUBLIC UTILITIES:WATER SERVICE 12/11/2021-1/11/2021 *2020 \$43.83	87.65
4913244	10-FEB-21	01-JAN-21	LORAIN COUNTY SANITARY ENGINEER:OMR FEE 1/1/21-2/28/2021	51.44
4915229	24-FEB-21	15-FEB-21	OHIO EDISON:ELECTRIC SVC ALC 1/13/2021-2/10/2021	794.64
4913248	10-FEB-21	21-JAN-21	OHIO EDISON:ELECTRIC SVC OBERLIN AVE SITE 12/18-1/20/2021 *2020 \$56.74	113.48
4913545	12-FEB-21	25-JAN-21	REPUBLIC SERVICES INC:WASTE COLLECTION OBERLIN AVE SITE JAN 2021	185.33
4914061	17-FEB-21	30-JAN-21	SPRINT SPECTRUM LP DBA SPRINT:CELL PHONE HOT SPOTS 12/27-1/26/2021	216.29
			UTILITIES	2,904.19
4915224	24-FEB-21	18-FEB-21	LORAIN COUNTY PROSECUTOR:1ST QTR FY21 JAN-MAR 2021 PROF SERVICE	1,479.38
			PROFESSIONAL SERVICES	1,479.38
4913217	10-FEB-21	15-JAN-21	BRIAN KYLES CONSTRUCTION INC:SNOW & ICE REMOVAL MAIN BLDG JAN 2021	379.00
4913233	10-FEB-21	13-JAN-21	IRVIN'S INC:SNOW PLOW & SALT DEC 2020 OBERLIN AVE SITE *2020	371.60
4913536	12-FEB-21	09-DEC-20	GATHERING HOPE HOUSE:REIMBURSE AGENCY FOR KITCHEN HOOD CLEANING 12/9/2020	360.00
4914668	19-FEB-21	06-FEB-21	IRVIN'S INC:SNOW & SALT SVC OBERLIN AVE BLDG JAN 2021	154.40
4914669	19-FEB-21	01-FEB-21	JFS CORPORATION DBA ANAGO OF CLEVELAND:JANITORIAL SVC MAR 2021	550.00
			MAINTENANCE	1,815.00
4913242	10-FEB-21	05-JAN-21	LORAIN COUNTY MENTAL HEALTH BOARD:RENEWAL NOTARY LICENSE & TRAINING CLASS	45.00
4915223	24-FEB-21	17-FEB-21	LORAIN COUNTY MENTAL HEALTH BOARD:REIMBURSE DRIVER FOR MILEAGE 2/17/2021	138.88
4915230	24-FEB-21	17-FEB-21	PITNEY BOWES INC:POSTAGE & LATE FEES	83.14
4915235	24-FEB-21	12-FEB-21	US BANK NATIONAL ASSOCIATION:COPIER LEASE 2/12/2021-3/12/2021 LATE CHARGE	48.43
			OTHER EXPENSES	315.45
4913221	10-FEB-21	28-JAN-21	COMMUNITY ANTI-DRUG COALITIONS OF AMERICA:MEM DUES CY2021	200.00
			DUES	200.00
4913242	10-FEB-21	05-JAN-21	LORAIN COUNTY MENTAL HEALTH BOARD:RENEWAL NOTARY LICENSE & TRAINING CLASS	15.00

MENTAL HEALTH, ADDICTION AND RECOVERY SERVICES BOARD OF LORAIN COUNTY

LISTING OF EXPENSES FEBRUARY 2021

Warrant#	Chk Date	Inv Date	Journal Description/Payee Name	Amount
4914996	22-FEB-21	05-DEC-20	HABONY, BARRY J:MHARS 3340 - FACEBOOK ADS	63.21
			TRAVEL	78.21
4912305	02-FEB-21	25-JAN-21	ROSSER, CLARE A.:MHARS 3340 TUITION REIMBURSEMENT	700.00
			STAFF TRAINING	700.00
			TOTAL OPERATING	11,918.59
4915230	24-FEB-21	17-FEB-21	PITNEY BOWES INC:POSTAGE & LATE FEES	500.00
			POSTAGE	500.00
4913236	10-FEB-21	30-NOV-20	LAKE SCREEN PRINTING:MUGS WITH CRISIS TEXT LINE LOGO	91.06
4913531	12-FEB-21	03-FEB-21	CONNECTING FOR KIDS:EVENT SPONSORSHIP 4/24/2021	250.00
4915226	24-FEB-21	01-FEB-21	MARXAN SOLUTIONS:MENTAL HEALTH AD JAN 2021	500.00
			PRINTING/ADVERTISING	841.06
			TOTAL PRINTING/ADVERTISING	1,341.06

INTEGRATED SERVICES PARTNERSHIP

4913519	12-FEB-21	21-JAN-21	ALGEBRA PROPERTIES LLC:ASSIST CLIENT W FEB & MAR 2021 RENTS	1,500.00
4913521	12-FEB-21	14-JAN-21	APPLEWOOD CENTERS INC:CLIENT PLACEMENTS DEC 2020 *2020	17,348.49
4913527	12-FEB-21	14-JAN-21	BELLEFAIRE JEWISH CHILDRENS BUREAU:CLIENT PLACEMENT DEC 2020 *2020	13,343.02
4913525	12-FEB-21	14-JAN-21	BELLEFAIRE JEWISH CHILDRENS BUREAU:JOP BED DEC 2020 *2020	11,756.75
4914663	19-FEB-21	11-NOV-20	BELLEFAIRE JEWISH CHILDRENS BUREAU:JOP BED OCT 2020 *2020	11,756.75
4914665	19-FEB-21	07-FEB-21	CATHOLIC CHARITIES CORPORATION:MENTORING JAN 2021	427.50
4915221	24-FEB-21	16-FEB-21	LET'S GET REAL INC:BHJJ SERVICE OCT-DEC 2020 *2020	345.00
4913247	10-FEB-21	30-DEC-20	OHIO EDISON:ASSIST CLIENT W UTILITIES APPROVE 1/27/2021 *2020	697.72
4913546	12-FEB-21	02-FEB-21	SYNCHRONY BANK:ANCILLARY SERVICES FOR 4-C CLIENT	19.99
4914062	17-FEB-21	09-FEB-21	SYNCHRONY BANK:ASSIST CLIENT W MISC SUPPLIES APPROVE 2/9/2021	151.85
			TOTAL INTEGRATED SERVICES PARTNERSHIP	57,347.07

PASS-THROUGH GRANTS

4913241	10-FEB-21	08-JAN-21	LORAIN COUNTY ALCOHOL & DRUG ABUSE SERVICES INC DBA THE LCADA WAY:2ND QTR FY21 OCT-DEC	60,633.00
4913538	12-FEB-21	29-JAN-21	LORAIN COUNTY DOMESTIC RELATIONS COURT:DRUG COURT GRANT 7/1/20-12/31/20 *2020	32,216.50
4914058	17-FEB-21	02-DEC-20	LORAIN UMADAOP:3RD QYT FY21 JAN-MAR 2021 CRFO DISBURSEMENT	18,838.50
			TOTAL PASS-THROUGH GRANTS	111,688.00

AGENCY & COMMUNITY

4913235	10-FEB-21	30-NOV-20	LAKE SCREEN PRINTING:MUGS WITH CRISIS TEXT LINE INFO *2020	1,352.94
4915225	24-FEB-21	01-FEB-21	MARXAN SOLUTIONS:FR-CARA GRANT RADIO ADS JAN 2021	500.00
CORRECTION TO	03-FEB-21		CORRECTION TO WARRANT # 4911761 DD 01/27/21	75.00
			PRINTING/ADVERTISING	1,927.94
4913245	10-FEB-21	11-JAN-21	LUKEN, SARAH A DBA LUKEN PROFESSIONAL SERVICES:HOUSING CONSULTANT 7/1/20-1/10/2021 *2020	165.00
4914664	19-FEB-21	09-FEB-21	BEN-PORATH, DENISE DBA DBP TRAINING & CONSULTING:DBT CALL 2/9/2021	150.00
4915218	24-FEB-21	16-FEB-21	EDEN INC:HOUSING INSPECTIONS 1/27/2021	128.64
4913222	10-FEB-21	11-NOV-20	COMMUNITY HEALTH PARTNERS REGIONAL MEDICAL CENTER DBA MERCY REGIONAL MEDICAL	17,400.00
4913253	10-FEB-21	23-NOV-20	SENTINEL MANAGEMENT INC DBA SEMCO CARBON:SUBSTANCE ABUSE WORKPLACE SAFETY PROG CY2019	750.00
4913228	10-FEB-21	05-JAN-21	FIRELANDS REGIONAL MEDICAL CENTER:ATP GRANT RECOVERY COURT NOV 2020 *2020	1,667.71
4913537	12-FEB-21	11-JAN-21	LORAIN COUNTY ALCOHOL & DRUG ABUSE SERVICES INC DBA THE LCADA WAY:ATP GRANT RECOVERY	1,018.81
4913544	12-FEB-21	05-JAN-21	PRIMARY PURPOSE CENTER INC:ATP GRANT RECOVERY TREATMENT DEC 2020 *2020	645.00
4914676	19-FEB-21	09-FEB-21	PRIMARY PURPOSE CENTER INC:ATP SERVICES JAN 2021	621.50
4914678	19-FEB-21	02-FEB-21	ROAD TO HOPE INC:ATP SERVICES JAN 2021	2,092.30
4914683	19-FEB-21	05-JAN-21	ROAD TO HOPE INC:ATP GRANT DEC 2020 *2020	1,152.90
4914684	19-FEB-21	05-FEB-21	SILVER MAPLE RECOVERY LLC:ATP SERVICES JAN 2021	101.56
4914666	19-FEB-21	02-FEB-21	FIRELANDS LOCAL SCHOOL DISTRICT:K-12 PREVENTION GRANT FY2021 JAN-JUNE 2021	39,864.54
4914675	19-FEB-21	04-FEB-21	OBERLIN CITY SCHOOLS:K-12 PREVENTION FY21 JAN-JUNE 2021	19,591.00
4915217	24-FEB-21	08-FEB-21	AVON BOARD OF EDUCATION:K-12 PREVENTION GRANT FY2021 JAN-JUNE 2021	4,159.34
4913223	10-FEB-21	06-JAN-21	COMMUNITY OF HOPE:GRANT-ADULT MENTORSHIP NOV-DEC 2020	5,556.95
4914053	17-FEB-21	01-FEB-21	COMMUNITY OF HOPE:ADULT MENTORSHIP GRANT SERVICES JAN 2021	3,360.00
4913234	10-FEB-21	10-DEC-20	KELLEY, DEBORAH:STOP GRANT COORDINATOR OCT-DEC 2020	987.50
4914672	19-FEB-21	13-JAN-21	LORAIN COUNTY SHERIFF:SOR NCE MEDICATION IN JAIL OCT-NOV 2020 *2020	1,328.16
			CONTRACTUAL/PURCHASED SERVICES	100,740.91

MENTAL HEALTH, ADDICTION AND RECOVERY SERVICES BOARD OF LORAIN COUNTY

LISTING OF EXPENSES FEBRUARY 2021

Warrant#	Chk Date	Inv Date	Journal Description/Payee Name	Amount
4912624	05-FEB-21	25-JAN-21	HABONY, BARRY J:MHARS (CMHB) 3340	2,150.00
CORRECTION TO	03-FEB-21		CORRECTION TO WARRANT # 4911761 DD 01/27/21	(75.00)
			CONFERENCE REGISTRATION	2,075.00
			TOTAL AGENCY & COMMUNITY	104,743.85

NETWORK AGENCY CONTRACTS

4914050	17-FEB-21	08-FEB-21	APPLEWOOD CENTERS INC:10363-RA039 JAN 2021	7,117.58
4915216	24-FEB-21	09-FEB-21	APPLEWOOD CENTERS INC:ECMH SVC JAN 2021	118.08
4913522	12-FEB-21	14-JAN-21	APPLEWOOD CENTERS INC:MST SERVICES DEC 2020 *2020	2,439.08
4913520	12-FEB-21	06-JAN-21	APPLEWOOD CENTERS INC:PSY INC FTE DEC 2020 *2020	175.00
4913523	12-FEB-21	02-FEB-21	APPLEWOOD CENTERS INC:PSY INC FTE JAN 2021	175.00
4913214	10-FEB-21	21-JAN-21	BEECH BROOK:10205-RA021	88.50
4914051	17-FEB-21	08-FEB-21	BEECH BROOK:10205-RA039 JAN 2021	373.50
4913216	10-FEB-21	21-JAN-21	BELLEFAIRE JEWISH CHILDRENS BUREAU:10415-RA021	2,207.47
4914052	17-FEB-21	08-FEB-21	BELLEFAIRE JEWISH CHILDRENS BUREAU:10415-RA039 JAN 2021	8,470.56
4913215	10-FEB-21	22-JAN-21	BELLEFAIRE JEWISH CHILDRENS BUREAU:2ND QTR FY21 IHBT INCENTIVE OCT-DEC 2020	27,000.00
4913524	12-FEB-21	10-JAN-21	BELLEFAIRE JEWISH CHILDRENS BUREAU:PSY INC FTE DEC 2020 *2020	180.00
4913526	12-FEB-21	02-FEB-21	BELLEFAIRE JEWISH CHILDRENS BUREAU:PSY INC FTE JAN 2021	180.00
4913528	12-FEB-21	02-FEB-21	BELLEFAIRE JEWISH CHILDRENS BUREAU:PSY INC WAITLIST FEB 2021	1,000.00
4913224	10-FEB-21	21-JAN-21	EL CENTRO DE SERVICIOS SOCIALES INC:10112-RA021 NOV-DEC 2020	25,993.24
4913225	10-FEB-21	06-JAN-21	EL CENTRO DE SERVICIOS SOCIALES INC:AOD NAVIGATOR LINE JAN 2021	1,666.66
4914054	17-FEB-21	05-FEB-21	EL CENTRO DE SERVICIOS SOCIALES INC:INTERPRETATION SVC JAN 2021	813.01
4913532	12-FEB-21	03-FEB-21	EL CENTRO DE SERVICIOS SOCIALES INC:MH NAVIGATOR LINE FEB 2021	4,166.67
4914055	17-FEB-21	03-FEB-21	EL CENTRO DE SERVICIOS SOCIALES INC:NAVIGATOR LINE AOD FEB 2021	1,666.66
4914056	17-FEB-21	08-FEB-21	FAR WEST CENTER:10460-RA039 JAN 2021	4,227.65
4913227	10-FEB-21	04-JAN-21	FIRELANDS REGIONAL MEDICAL CENTER:FR-CARA GRANT QUICK RESPONSE TEAM JAN 2021	1,581.45
4913535	12-FEB-21	01-FEB-21	FIRELANDS REGIONAL MEDICAL CENTER:HOMELESS SHELTER FEB 2021	4,671.67
4914667	19-FEB-21	04-FEB-21	FIRELANDS REGIONAL MEDICAL CENTER:MH TRANSPORTATION DEC 2020 *2020	1,343.43
4913533	12-FEB-21	05-JAN-21	FIRELANDS REGIONAL MEDICAL CENTER:SOR NCE TREATMENT SVC CELL PHONES OCT-NOV 2020 *2020	47.31
4913534	12-FEB-21	04-NOV-20	FIRELANDS REGIONAL MEDICAL CENTER:SOR NCE TREATMENT SVC STAFF OCT-NOV 2020 *2020	1,754.92
4915219	24-FEB-21	04-FEB-21	FIRELANDS REGIONAL MEDICAL CENTER:TRANSPORTATION AOD DEC 2020 *2020	902.85
4913238	10-FEB-21	19-JAN-21	LET'S GET REAL INC:FR-CARA GRANT WARM HANDS OFF 1/1/2021-1/7/2021	1,400.00
4913237	10-FEB-21	25-DEC-20	LET'S GET REAL INC:FR-CARA WARM HANDS OFF 12/25-12/31/2020 *2020	1,262.50
4913240	10-FEB-21	07-JAN-21	LORAIN COUNTY ALCOHOL & DRUG ABUSE SERVICES INC DBA THE LCADA WAY:FR-CARA QUICK RESPONSE	2,182.15
4914670	19-FEB-21	02-FEB-21	LORAIN COUNTY ALCOHOL & DRUG ABUSE SERVICES INC DBA THE LCADA WAY:PROJECT AMP SVC JAN 2021	1,374.52
4913239	10-FEB-21	04-DEC-20	LORAIN COUNTY ALCOHOL & DRUG ABUSE SERVICES INC DBA THE LCADA WAY:SAPT TX NON-OPIOD	597.30
4914671	19-FEB-21	09-FEB-21	LORAIN COUNTY COMMUNITY MENTAL HEALTH:SOR EXP REIMBURSEMENT FY20 *2020	13,693.06
4914673	19-FEB-21	09-FEB-21	LUTHERAN METROPOLITAN MINISTRY:GUARDIANSHIP UNDER 45 JAN 2021	36.43
4913541	12-FEB-21	22-JAN-21	NEIGHBORHOOD ALLIANCE:2ND QTR FY21 OCT-DEC 2020 PATH & LOCAL MATCH *2020	7,773.91
4913541	12-FEB-21	22-JAN-21	NEIGHBORHOOD ALLIANCE:2ND QTR FY21 OCT-DEC 2020 PATH & LOCAL MATCH *2020	14,517.30
4913542	12-FEB-21	02-FEB-21	NEW SUNRISE PROPERTIES:HUD GRANT RENT & UTILITIES FEB 2021	32,539.00
4913249	10-FEB-21	21-JAN-21	OHIOGUIDESTONE:06871-RA021	5,401.23
4913250	10-FEB-21	21-JAN-21	OHIOGUIDESTONE:06871-RA021	175.00
4914060	17-FEB-21	08-FEB-21	OHIOGUIDESTONE:06871-RA039 JAN 2021	15,341.37
4913543	12-FEB-21	31-JAN-21	OHIOGUIDESTONE:PATIENT CARE MLTPL ECMH SVC JAN 2021	10,680.34
ON BEHALF	22-FEB-21		ON BEHALF PAYMENT (CENTRAL PHARMACY)	23,829.98
4913251	10-FEB-21	21-JAN-21	PATHWAYS COUNSELING AND GROWTH CENTER:10635-RA021	1,382.54
4915231	24-FEB-21	02-FEB-21	ROAD TO HOPE INC:RECOVERY HOUSE SERVICES JAN 2021	9,735.60
4914681	19-FEB-21	05-JAN-21	ROAD TO HOPE INC:RHO GRANT SERVICES DEC 2020 *2020	10,333.40
4914682	19-FEB-21	05-JAN-21	ROAD TO HOPE INC:SAPT TREATMENT SVC DEC 2020 *2020	427.00
4914679	19-FEB-21	02-FEB-21	ROAD TO HOPE INC:SOR GRANT SERVICES JAN 2021	31,704.75
4914680	19-FEB-21	05-JAN-21	ROAD TO HOPE INC:SOR GRANT SVC DEC 2020 *2020	31,918.25
4913257	10-FEB-21	21-JAN-21	THE NORD CENTER:01147-RA021	30,024.48
4913256	10-FEB-21	21-JAN-21	THE NORD CENTER:01147-RA021 JAN 2021	1,794.31
4914066	17-FEB-21	21-JAN-21	THE NORD CENTER:01147-RA021 JAN 2021	4,954.98
4914067	17-FEB-21	08-FEB-21	THE NORD CENTER:01147-RA039 JAN 2021	50,168.00
4914688	19-FEB-21	08-FEB-21	THE NORD CENTER:01147-RA039 JAN 2021	6,664.58
4914685	19-FEB-21	08-FEB-21	THE NORD CENTER:01147-RA039 JAN 2021	9,099.48
4914064	17-FEB-21	01-FEB-21	THE NORD CENTER:CBCF MEDS JAN 2021	1,136.95
4913548	12-FEB-21	01-FEB-21	THE NORD CENTER:HAP HAP PATH RENT SUBSIDY JAN 2021	29,711.00
4913255	10-FEB-21	12-JAN-21	THE NORD CENTER:HARM REDUCTION DEC 2020 *2020	957.24
4913258	10-FEB-21	07-DEC-20	THE NORD CENTER:HARM REDUCTION NOV 2020 *2020	2,056.30
4914686	19-FEB-21	02-FEB-21	THE NORD CENTER:KIDZ FIRST JAN 2021	1,470.00
4914687	19-FEB-21	02-FEB-21	THE NORD CENTER:NEO COLLABORATIVE COVID 19 SVC JAN 2021	106.58
4914065	17-FEB-21	29-JAN-21	THE NORD CENTER:OMHAS CRISIS EXPANSION JAN 2021	19,297.30

MENTAL HEALTH, ADDICTION AND RECOVERY SERVICES BOARD OF LORAIN COUNTY

LISTING OF EXPENSES FEBRUARY 2021

Warrant#	Chk Date	Inv Date	Journal Description/Payee Name	Amount
4914690	19-FEB-21	03-FEB-21	THE NORD CENTER: PATIENT CARE MLTPL JAN 2021	4,961.66
4913547	12-FEB-21	01-FEB-21	THE NORD CENTER: PATIENT CARE MLTPL JAN 2021	15,091.76
4915233	24-FEB-21	12-FEB-21	THE NORD CENTER: PATIENT CARE MLTPL JAN 2021	224,791.45
4914063	17-FEB-21	04-FEB-21	THE NORD CENTER: PEER SUPPORT FEB 2021 PSY INC FTE JAN 2021	23,442.00
4914689	19-FEB-21	08-FEB-21	THE NORD CENTER: PRISON RE-ENTRY JAIL COORDINATOR CTP ALLOC JAN 2021	5,253.79
4914068	17-FEB-21	04-FEB-21	THE NORD CENTER: SUPPORTED EMPLOYMENT JAN 2021	13,042.25
4913254	10-FEB-21	15-JAN-21	THE NORD CENTER: TEMP HOUSING CRISIS BED DAYS DEC 2020	57,118.06
TOTAL NETWORK AGENCY CONTRACTS				815,808.09
TOTAL MHARS BOARD EXPENSES - FEBRUARY 2021				1,102,846.66

APPROVED BY EXECUTIVE DIRECTOR:

Mental Health, Addiction and Recovery Services Board of Lorain County
Revised Budget for FY21

	Original Budget FY21	Prior Approved Revisions FY21	Proposed Revisions FY21	Revised Budget FY21
Estimated Beginning Cash Balance - Board Levy	\$ 14,918,739		\$	14,785,404
Estimated Beginning Cash Balance - Unrestricted	129,644			125,122
Estimated Beginning Cash Balance - Board Allocations & Grants	1,328,986			2,414,879
Estimated Beginning Cash Balance - ISP	2,770,440			2,718,823
Estimated Beginning Cash Balance - TOTAL	19,147,809			20,044,228
Revenues:				
Levy	11,446,980	-	-	11,446,980
Local Grants	5,000	3,500	-	8,500
State Allocations & Grants	2,104,642	416,304	-	2,520,946
Federal Allocations & Grants	2,669,902	4,112,267	-	6,782,169
Pass-Through Grants	400,502	400,835	-	801,337
Integrated Services Partnership	895,231	-	-	895,231
Miscellaneous	455,372	35,000	-	490,372
Total Revenues	17,977,629	4,967,906	-	22,945,535
Expenses:				
Personnel - Salary and Benefits	1,910,500	(8,546)	-	1,901,954
Operating	396,500	96,240	-	492,740
Printing & Advertising	80,000	-	-	80,000
Board Development & Recognition	5,000	-	-	5,000
Capital Outlay	350,000	-	-	350,000
Auditor & Treasurer Fees - Levy	198,000	-	-	198,000
Integrated Services Partnership	1,619,683	14,673	-	1,634,356
Pass-Through Grants	400,502	400,835	-	801,337
Agency & Community	2,083,592	759,306	34,530	2,877,428
Network Agency Contracts	16,669,755	4,113,154	8,382	20,791,291
Total Expenses	23,713,532	5,375,662	42,912	29,132,106
Net Income	(5,735,903)	(407,756)	(42,912)	(6,186,571)
Estimated Ending Cash Balance - Board Levy	11,236,274			11,187,722
Estimated Ending Cash Balance - Unrestricted	129,644			125,122
Estimated Ending Cash Balance - Board Allocations & Grants	-			565,115
Estimated Ending Cash Balance - ISP	2,045,988			1,979,698
Estimated Ending Cash Balance - TOTAL	\$ 13,411,906		\$	13,857,657

Shift 9,000 from Agency & Community to Network Agency Contracts for LCADA portion of Midview contract for K-12 Prevention allocation.
Shift 3,633 from Network Agency Contracts to Agency & Community for Lorain County Sheriff Psychotropic Drug Program.
Increase Agency & Community expense \$39,897 and decrease Network Agency Contracts expense \$90,631 for finalized FR-CARA FFY21 budget
Increase Network Agency Contracts expense \$93,646 for prior year carryover amounts

Agency &	Community	Network Agency Contracts
	(9,000)	9,000
	3,633	(3,633)
	39,897	(90,631)
		93,646
	34,530	8,382

BUDGET REVISION NOTES

PRIOR APPROVED REVISIONS FY21

REVENUES

DATE	CATEGORY	AMOUNT	EXPLANATION
07/25/20	State Allocations & Grants	244,362	Finalized OMHAS budget and reclassification
07/25/20	Federal Allocations & Grants	51,564	OMHAS funding Emergency COVID-19
07/25/20	Pass-Through Grants	205,000	Finalized OMHAS budget and reclassification
08/27/20	State Allocations & Grants	159,278	OMHAS funding Crisis Infrastructure
08/27/20	State Allocations & Grants	65,000	Finalized OMHAS budget
08/27/20	State Allocations & Grants	43,038	OMHAS/SAMHSA funding SOR MAT
08/27/20	Federal Allocations & Grants	(544)	Finalized OMHAS budget
10/22/20	State Allocations & Grants	56,535	OMHAS Indigent Patient Placement and reduction of OMHAS Additional funding allocation
10/22/20	Federal Allocations & Grants	878,810	FR-CARA (FFY21)/OHTP/FEMA/STOP (FFY21)/PATH additional funding
10/22/20	Pass-Through Grants	27,000	Lorain County Family Drug Court Therapist Reimbursement to The LCADA Way
12/03/20	State Allocations & Grants	(108,871)	OMHAS Additional funding allocation, reduce OMHAS CTP funding allocation and shift Indigent Patient Placement to Federal
12/03/20	Federal Allocations & Grants	128,516	Carryover and adjustment of unused funding from FY20 to FY21 and shift of Indigent Patient Placement from State
12/03/20	Pass-Through Grants	75,000	OMHAS Subsidized Docket Support additional funding allocation
12/31/20	Local Grants	3,500	Additional Local Grant funding
12/31/20	Federal Allocations & Grants	52,919	Carryover and adjustment of unused funding from FY20 to FY21 and adjustment for unused funding
12/31/20	Pass-Through Grants	18,835	Pass-Through Reimbursements from courts
12/31/20	Miscellaneous	35,000	Transfer from Commissioners for COVID/Hazard pay
01/28/21	Federal Allocations & Grants	3,037,364	SOR (FFY21) funding
02/25/21	Federal Allocations & Grants	(79,400)	Adjustment of funding for unused grant funds
02/25/21	Pass-Through Grants	75,000	Additional Specialized Docket funding allocation
NET REVENUE CHANGE		4,967,906	OVERALL AMOUNT REVENUES INCREASED / (DECREASED)

EXPENSES

DATE	CATEGORY	AMOUNT	EXPLANATION
06/25/20	Operating	30,000	Ad Hoc Committee allocation to create and implement an action plan to address racial and health disparities
07/25/20	Personnel - Salary and Benefits	(8,546)	Reclassification
07/25/20	Operating	14,400	Contract extension from FY20 into FY21
07/25/20	Pass-Through Grants	205,000	Finalized OMHAS budget and Reclassification
07/25/20	Agency & Community	(305,411)	Finalized OMHAS budget, Carryover Budgeting and Reclassification
07/25/20	Network Agency Contracts	614,346	Finalized OMHAS budget, Carryover Budgeting and Reclassification
08/27/20	Network Agency Contracts	158,734	Finalized OMHAS budget and Additional Funding
08/27/20	Agency & Community	166,933	Finalized OMHAS budget, Carryover Budgeting and Additional Funding
08/27/20	Network Agency Contracts	27,380	Contract Increases per Community Review & Plan Committee
10/22/20	Integrated Services Partnership	14,673	Carryover of SUD funds from FY20 to FY21
10/22/20	Pass-Through Grants	27,000	Lorain County Family Drug Court Therapist Reimbursement to The LCADA Way
10/22/20	Agency & Community	522,021	FR-CARA (FFY21)/OHTP/FEMA/STOP (FFY21)/PATH additional funding
10/22/20	Network Agency Contracts	413,326	FR-CARA (FFY21)/OHTP/FEMA/STOP (FFY21)/PATH additional funding
10/22/20	Operating	51,840	Ad Hoc Committee allocation for Executive search firm
12/03/20	Agency & Community	66,193	Carryover Budgeting and Reclassification
12/03/20	Network Agency Contracts	361,826	Carryover Budgeting, Reclassification and Community Review & Plan Committee contract adjustments
12/03/20	Pass-Through Grants	75,000	OMHAS Subsidized Docket Support additional funding allocation
12/31/20	Pass-Through Grants	18,835	Pass-Through Reimbursements from courts
12/31/20	Agency & Community	216,981	Carryover Budgeting, Reclassification and Community Review & Plan Committee contract adjustments
12/31/20	Network Agency Contracts	(213,347)	Carryover Budgeting, Reclassification and Community Review & Plan Committee contract adjustments
01/28/21	Agency & Community	119,815	SOR (FFY21) funding
01/28/21	Network Agency Contracts	2,770,584	SOR (FFY21) funding
02/25/21	Pass-Through Grants	75,000	Additional Specialized Docket funding allocation
02/25/21	Agency & Community	(27,226)	Adjustment of funding for unused grant funds and shifting of funding to Network Agency Contracts
02/25/21	Network Agency Contracts	(19,695)	Adjustment of funding for unused grant funds and shifting of funding from Agency & Community
NET EXPENSE CHANGE		5,375,662	OVERALL AMOUNT EXPENSES INCREASED / (DECREASED)

NET OVERALL CHANGE (407,756) OVERALL AMOUNT ENDING BALANCE INCREASED / (DECREASED)

Contract to be Authorized by the MHARS Board of Directors

March 16, 2021

[illegible]

**Mental Health, Addiction and Recovery Services Board of Lorain County
Community Planning and Oversight Committee Report
March 25, 2021**

Committee Members Present: Dr. Denise Eacott, Dr. Tracey Frierson, Sandra Premura, Daniel Urbin

Unable to Attend: David Ditullio (Chair), Brandon Bobbitt, Regan Phillips, Pamela Waite

Staff Present: Tonya Birney, Amanda Divis, Arielle Edwards, Elaine Georgas, Mark Johnson, Rebecca Jones, Barry Habony; Heather Distin

Guest attendees: Don Schiffbauer, CEO The Nord Center
Joyce DeMichele, Director, Wingspan Care Group (Applewood)

The Community Planning and Oversight Committee met virtually via Go to Meeting on March 17th, 2021 at 5:15 p.m. The meeting was made accessible for the public via Facebook Live. Two informational items were presented. There were five recommendations.

A quorum was initially believed to be in attendance and the meeting was held accordingly. Following the meeting, it was learned that a quorum was not met, nullifying any agreed upon recommendations to the Board. *The following report is being submitted provisionally with the intent for the recommendations to be confirmed at a special CP&O meeting with a quorum prior to the full Board Meeting. The Board will receive a subsequent report from this special meeting.*

Informational

A. Crisis Continuum Update –Attachment A

(please note this electronic version is a previous draft. The print version that was mailed to you is a final edition) The final electronic version can be found at <https://www.nordcenter.org/wp-content/uploads/CCBHC/NordCenter-Final-SINGLES.pdf> and will be made available on the MHARS website soon.

Mr. Schiffbauer presented an overview of the published prospectus to be utilized for many functions including educating and engaging the community, providers, public officials, other partners and funders.

Are there any questions?

B. Provider Presentation –Applewood Centers Inc - Attachment B

Ms. DeMichele presented the services that Applewood provides in Lorain County with a focus on children and families through outpatient care, increased intensity treatments in-home and crisis response including crisis beds.

Are there any questions?

I. Recommendations

A. K-12 Initiatives

Attachments C and D

Tonya Birney presented allocation recommendations for K-12 Initiative funding. These last allocations would expend these funds in their entirety for this year which was our goal.

Lorain Preparatory Academy	\$26,000
Wellington Exempted Village Schools	\$220.85

Are there any questions?

(Resolution 21-03-05) The Committee **Recommends** that the Board approve authorizing the K-12 allocations as outlined in Attachment C and D and **I so move (Roll Call)**.

B. Gambling Addiction Treatment Allocation Adjustment –

Mark Johnson reported that LCADA has utilized their existing funding for treatment of gambling and an adjustment of \$2,300 is projected to be sufficient for the remainder of this year.

LCADA (projected overage)	\$2,300
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Are there any questions?

(Resolution 21-03-06) The Committee **Recommends** that the Board approve authorizing the allocations as stated above and **I so move (Roll Call)**.

C. Continuum of Care SUD Allocation

Attachment E

Rebecca Jones outlined a children's support group for those whose adult family member received support from Let's Get Real. This group is held virtually but includes activity kits that are provided weekly to link the kids with curriculum-based groups.

Let's Get Real – The Kids Rock!	\$4,000
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Are there any questions?

(Resolution 21-03-07) The Committee **Recommends** that the Board approve authorizing the allocation for Let's Get Real as outlined in Attachment E and **I so move (Roll Call)**.

D. Community Medication (Central Pharmacy) Reallocation

Attachment F

Mark Johnson walked through adjustments to existing budgeted dollars based on current actual and projected usage. It should be noted that additional funds are projected to be needed by Firelands that will be reevaluated closer to the end of the fiscal year.

Based on actual usage and projection		
The Nord Center	reduction	-\$18,000
Far West Center	reduction	-\$4,000
Firelands	increase	\$22,000

Are there any questions?

(Resolution 21-03-08) The Committee **Recommends** that the Board approve authorizing the contract adjustments as outlined in Attachment I and **I so move (Roll Call)**.

E. Crisis Services Allocation Adjustment

Youth Crisis Liaison Program Enhancement

Attachment G

Heather Distin summarized an increase in care coordination funding to support enhanced care coordination for youth who are transitioning out of residential treatment back into the community. This service is to be provided by Applewood Centers Inc.

Applewood Centers Inc.

\$6,620

Are there any questions?

(Resolution 21-03-09) The Committee **Recommends** that the Board approve authorizing the increased funding as outlined in Attachment G and **I so move (Roll Call)**.

II. Old Business

none

III. New Business

Rebecca Jones announced that the MHARS Board will be represented by a team competing in the United Way's "A Week at The Bee", their fundraiser to support youth projects. As a fundraiser, donations are encouraged as funds result in awarded hints and help in the contests, which will assist our team to demonstrate that we are "smarter than a middle schooler"! Information was sent out to all Board Members on 3/18/21 but can also be found here.

<https://app.mobilecause.com/vf/playthebee/team/RebeccaJones>

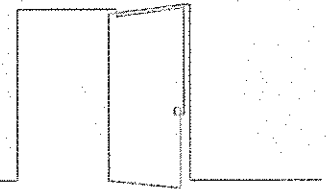
In April, the CP&O Committee meeting falls the day before the full Board meeting. Discussion was had regarding moving the meeting earlier or keeping it consistent and sending the agenda to the full Board, stating that recommendations would need to be pending the outcome of the meeting. Moving the meeting earlier was agreed upon.

Following Meeting: 5:15 p.m., 4/15/21

There being no further business, the meeting was adjourned at 6:15 p.m.



Open your door
to endless possibilities...



Lorain County Community-Based Services

Applewood Centers Inc. is a private, nonprofit social service agency that provides behavioral health and educational services for children and youth ages 6-18 and their families. Dedicated to addressing a variety of mental health, emotional and learning problems, our team in Lorain County offers an array of community-based services, including outpatient counseling, psychiatry, in-home therapy, school-based counseling, parent coaching on behavior management, and prevention and education services. Services are provided from our offices, at clients' schools and in the home.

Behavioral Health | Counseling and Community Services

Outpatient Counseling For children and adolescents who have mental health issues. Services are provided by licensed social workers and counselors and includes individual, family and group therapy.

School-Based Counseling Year-round individual counseling, assessment and case management services. Prevention groups for students; classroom observation and consultation with teachers, parents and other school personnel; and educational presentations for teachers, students and parents.

Youth Crisis Program Works in collaboration with Nord Emergency Stabilization Services (ESS) when assessing youth. The goals are to decrease the number of youth hospitalized with no corresponding negative outcomes, and increase the number of youth who are connected to appropriate services following an emergency assessment. Staff provide psychiatric diagnostic evaluations to youth who are assessed by Nord ESS or have been psychiatrically hospitalized outside of ESS, have no providers, and are at a higher level of risk. These youth also receive CPST and case management services until connected to the referred appropriate level of care. Youth who do not receive a psychiatric diagnostic evaluation receive weekly case management services until they are connected to appropriate care.

Multisystemic Therapy® Therapeutic and case management services for youth with serious behavioral problems and who are at risk of becoming involved with the juvenile justice system, as well as for youth exhibiting problematic sexual behavior.

Psychiatry Services Psychiatric evaluations, medication management and collaboration with primary care physicians regarding psychiatric medications.

Early Childhood Mental Health (ECMH) Services offered to children up to age 6 who are in homes that are experiencing overwhelming stress or have concerns that might affect the parent's or caregiver's ability to parent. This program also assists children who are:

- Victims of domestic violence or other trauma
- Having sleep difficulties
- Experiencing attachment difficulties
- Having any difficult behavior

ECMH Therapy includes a comprehensive diagnostic assessment, treatment planning, and play-based child and family interventions to address developmental, social/emotional and behavioral issues.

Ohio Healthy Transitions Project Initiative to improve access to treatment and support services for youth and young adults ages 16-25 with a serious emotional disturbance or a serious mental illness. The program provides:

- A new way forward for youth to experience uninterrupted, seamless services, achieve positive outcomes, and be set on healthy life trajectories
- Access to a continuum of life skills training (vocational, educational and social emotional wellness) to enable youth to become healthy, productive adults

How to Reach Us

GENERAL INFORMATION 440.324.1300 INTAKE 440.462.1340 WEB www.applewoodcenters.org

HOPE GIVING FAMILY CARING

OFFICE LOCATION
1865 North Ridge Rd. East, Suite A
Lorain, OH 44055

Lorain Preparatory Academy Budget Narrative

During the 2020-2021 Academic year, Lorain Preparatory Academy (LPA) has focused on the foundations of a strong Social Emotional Well Being and Preventative Services Initiative. Using this grant funding, we will be strengthening and building upon that foundation. The initiative will continue to target our entire student body, K-8, with a Tier I universal mental health screening and Social-Emotional curriculum. Utilizing a Tier I screening tool, we have gathered a better understanding of our students who are at risk of externalizing/internalizing problem behaviors and created a set of baseline data to measure the strengths and weaknesses of our program.

The Student Risk Screening Scale of Internalizing and Externalizing Behaviors (SRSS-IE) has each classroom teacher complete a survey for each of their students on 7 external behaviors (steal, lie/cheat, behavior problem, peer rejection, low academic achievement, negative attitude, and aggressive behavior) and 5 internal behaviors (emotionally flat, shy/withdrawn, sad/depressed, anxious, and lonely). Teacher's will rate each of these behaviors on a scale of 0-3. Zero meaning the student never shows this behavior, while 3 means the student frequently shows the behavior.

To analyze the SRSS-IE, we look at each student's total score for the external/internal behaviors and determine each student's risk level. For external behaviors, risk level is determined by compiling their score between 0–21 with the original cut scores used for determining risk: low (0-3), moderate (4-8), or high (9-21).

For internal behaviors, risk level is determined by compiling their score between 0–15 using the preliminary cut scores: low (0-1), moderate (2-3), or high (4-15).

With this data, we are able to make well informed decisions about our school as a whole, each grade level/classroom, and the individual student.

With the first round of data collection completed, we know that the most common external behavior (other than low academic achievement) is negative attitude and behavior problem. The most common internal behavior we see is anxious and shy/withdrawn.

With this data, we can look at the behavior and overall risk level of each student.

We know which students are not benefiting from TIER I (whole school) supports. These students/classrooms who show a medium to high risk would be targeted for TIER II supports. Tier II supports for the students may be groups about social skills, self-management, and academic supports. These groups would be provided by professionals from OhioGuidestone. Parents/guardians of the students who participate in groups will be notified of the content their child is going over. This is to help support the family as a whole, not just the child when they are at school.

TIER II supports can also help the teachers with targeted PD around Tier I classroom behavior management and classroom climate strategies. We will provide coaching for teachers on Tier I behavior management and classroom climate strategies.

Knowing that a partnership between caregivers and teachers is the most important aspect of support for students, we will also target programs for parents and teachers to ensure that we are sharing techniques and utilizing a common language of support.

Universal Approach for Social Emotional Learning:

LPA will utilize the Student Risk Screening Scale – Internalizing and Externalizing (SRSS-IE) to better identify students with external and internal behavior patterns that may put them in a risk category that requires intervention and support.

The screening of all students will help us to analyze trends and focus efforts on target areas and groups of students for tier I Social Emotional Learning. Utilizing Empowering Education, a comprehensive SEL curriculum that can be delivered in several modalities by any instructor, we will ensure that all students have been explicitly taught key strategies for social emotional health and wellbeing.

Additionally, we are able to utilize our data to target individuals or groups of students who may require Tier II supports. Partnering with Ohio Guidestone, we will be able to offer small peer group instruction and skill building to students who exhibit like needs and behaviors.

Through the data Analysis of the SRSS-IE, a self-management group for our high-risk students with behavior problems would be beneficial.

For our students who scored in the high risk for shy/withdrawn, a social skills group would be beneficial.

We have experienced positive engagement and success utilizing special programs and speakers from community organizations such as Playhouse Square and guest speakers on relevant topics such as social media usage, vaping, drug and alcohol prevention, etc. We will continue to dedicate some funds to this type of special programming based on assessed needs in specific grade bands.

Finally, we know that parents and teachers need coaching for supporting students' Social-Emotional health. Especially when supporting students who have experienced trauma or for some reason exhibit heightened at risk behaviors. It is important that adults are speaking the same language and utilizing similar strategies to maximize the positive effects of our initiative. We will engage parents in programs offered through Ohio Guidestone and other guest speakers and parent information events designed to educate parents on issues students are facing and strategies for parenting through difficult situations. Teachers will receive job embedded professional development in the areas of trauma informed practices and social-emotional teaching and learning. By engaging adults in best practices and supporting the social-emotional health of parents and teachers, we strengthen our ability to help every child and prevent future problems.

The SRSS-IE will be conducted 3 times/year by the teachers

- Fall, after 4-6 weeks of time spent with students
- Winter, 2 weeks before spring break
- Spring, 4-6 weeks before EOY

Teachers can complete the SRSS-IE during their planning time/team time. Once completed, the school's leadership team and the school counselor will analyze the data to determine which classrooms/students need more support. Depending on how the student scores, it will help the team determine what Tier of interventions the student should receive.

Tier I social-emotional instruction will be implemented in every classroom weekly, at a minimum. Teachers will receive training on trauma informed practices and on how to implement the Empowering Education program with fidelity.

Students identified for Tier II supports will receive additional instruction and strategy coaching in small peer groups focused on the targeted emotional or behavioral need. Groups will take place at the school and can be scheduled during the school day or as an after-school program.

Parent and family programs will be scheduled to take place at the school or other community spaces.

Description	Cost
Tier I - Empowering Education curriculum - We began implementing this curriculum for the 2019-2020 Academic Year	\$3,000
Tier II - Small Group offerings - Through OhioGuidestone or other identified mental health service providers.	\$6,000
Teacher Professional Development - Will include guest speakers and professional development workshops.	\$4,000
Parent Support and Education Programs - Will include guest speakers and parent workshops.	\$8,000
Program Facilitator Compensation - For work outside of contracted duties and hours the facilitator will receive a yearly stipend paid out quarterly	\$5,000
*Total Cost	\$26,000.00

Outcomes:

Lorain Preparatory Academy will look like a kinder place where the social and emotional health of students, families, and educators is focused on, supported, and celebrated.

Initially we will have more data on student social/emotional needs. With this data, we can compare it to other data we already have (discipline, absenteeism, academic) to help determine the best way to support students and families individually and across groups.

Overall, the social/emotional data will help drive the analysis of our program needs and success. We will be able to make data driven decisions on the focus of skill building and build a system of tiered support for all of our students.

Request:

*The district is utilizing its Wellness Funds for support the overall cost of this initiative. The district requests \$26,000 from MHARS to support our plan.

MHARS K-12 Prevention Additional Funding Request for Wellington Exempted Village Schools

Wellington Exempted Village School District is making an additional request of \$220.85 in K-12 Prevention Funds to cover additional costs for Yoga 4 Classrooms and the K-12 Literacy Partnership. An explanation of what the additional funds will be used for are included in the summary below. Thank you for your consideration.

Budget Breakdown

Category	Need Met	Tier/ Who served	RP Influence Tier	Cost	Total
Student SEL	Social Emotional Learning	Tier1 /Introduction to Yoga 4 Classrooms for 2 of the 3 staff participating in the Y4C Implement Training as it is a prerequisite for Implement participation.	For Staff and Students	\$99	\$99.00
Student SEL	Social Emotional Learning and Literacy	Students Tier 1 Money will be used for the purchase of SEL read along books for Westwood Elementary as part of the Partnership for Literacy Program	For Students and Community Engagement	\$121	\$121.85
				Total	\$220.85

Attachment E

The Kids Rock!

The Kids Rock! Support Group is for children impacted by addiction in their families. The objectives of the group include to provide a safe space for them to share their experiences and explore the emotions they feel in response to those experiences. They learn healthy ways to cope with their emotions and managing day-to-day ups and downs. We utilize an Anger Management workbook, The Elephant in the Room and the 7 C's to provide consistency and implement a pattern of behavior for the children to work forward in their own recovery. The Kids Rock! Support Group also provides a fun outlet to get to know other children that will have a better understanding of their situation. The group incorporates learning and support with fun games and activities.

Attachment F

		Budgeted	Actual	Projected		
FAR WEST	Central Pharmacy	8,000	1,945	20210131	3,318	-4,682
THE NORD CENTER	Central Pharmacy	37,982	11,821	20210228	17,829	-20,153
FIRELANDS	Central Pharmacy	196,000	159,482	20210131	272,013	76,013

Attachment G

Agency: Applewood Centers, Inc.

Program: Youth Crisis Liaison Program Continuum of Care Enhancement-

Request for additional funding to be allocated to Applewood Centers, Inc. in an amount of \$6,620.00. Funds will be used to provide non-billable care coordination, service linkage, symptom monitoring and wraparound supports to youth who are transitioning out of a MHARS board network residential treatment setting and returning back to the community. This cost will cover services to be provided to a projected number of 10 youth at approximately 13 hours of care coordination per youth through the remainder of FY21. (5 Crisis bed youth and 5 New Directions youth)

Mental Health, Addiction and Recovery Services Board of Lorain County
Executive Committee Report
March 9 2021

Committee Members present: Dr. Hope Moon (Chair), Tim Carrion, David DiTullio, Pamela Waite, David Ashenhurst, Inez James

Staff present: Elaine Georgas

The Committee met on March 9, 2021 at 5:30 p.m. via GoToMeeting and via Facebook Live for the public. The Committee presents with three informational items.

Informational:

1. **Executive Director Interview Process** – Hope and Pam met recently with Waverly Partners to discuss the next steps for the Executive Director Interview Process. They have offered five candidates for the Executive Committee to meet with to interview. These interviews will be scheduled 5:00 – 7:00 pm on the following dates: 3/15, 3/16, 3/17, 3/18 and 3/22. The first date will include a 30-minute orientation with Waverly Partners, and the last date will include time for final consideration of top candidate(s) to recommend the full board for their interviewing at a special meeting. Members discussed the need to try to be present for all interview if possible. Members requested to receive the candidate's resumes at least 24 in advance to prepare for the interviews. Members discussed the two potential dates for the special board meeting to be: 3/27 morning or 3/29. Chair Moon will request Patrice McKinney survey board members for their availability for these two dates. **Are there any questions?**
2. **Debrief Consent Agenda** – Chair Moon opened discussion from the February Board meeting regarding questions about items on the consent agenda. Members discussed the potential when presenting the consent agenda for the Chair to ask if any members have questions about a consent agenda item., which could then be facilitated before the consent agenda is voted upon. Members agreed that according to the procedure, members will continue to be asked if they have any items they would like to have pulled of the consent agenda. Members agreed that overall the consent agenda process is working and that as any items come up the Executive Committee will continue to debrief and refine the process. **Are there any questions?**
3. **Member Recruitment for the Community Advisory Council and “Friends of the MHARS Board”** – Chair Moon drafted a letter to be distributed to the Community Advisory Council and “Friends of the MHARS Board” which was shared with the committee. Members discussed a few minor edits to the letter. This will be finalized and shared with the Executive Committee members who will then contact the representatives they indicated to move recruitment forward. **Are there any questions?**

All items on the consent agenda for this committee meeting are informational and meet to criteria to add as a consent agenda item for the next Board meeting.

The meeting adjourned at 6:06 p.m.

Next Meeting: TBA.

Mental Health, Addiction and Recovery Services Board of Lorain County
Ad Hoc Disparities Committee Report
March 25, 2021

Committee Members present: Regan Phillips (Chair), Brandon Bobbitt, Dr. Tracey Frierson, Dr. Hope Moon (ex-officio)

Staff present: Elaine Georgas, Tonya Birney, Rebecca Jones, Mark Johnson

Guests: Mike Conibear, Director - Boys and Girls Clubs of Northeast Ohio. Lorain County, Holly Brinda, Director - Big Brothers Big Sisters of Lorain County.

The Committee met on March 11, 2021 at 6:03 p.m. via GoToMeeting and via Facebook Live for the public. The Committee presents with three informational items.

Informational:

1. **Engaging Underserved Populations to gather qualitative data**—Chair Phillips provided background information to the guests about MHARS' priority to address behavioral health disparities in vulnerable populations. Guests introduced themselves and provide members with brief details about their organizations. Members of the committee engaged in dialogue with Mr. Conibear and Ms. Brinda regarding behavioral health supports, pressing needs, unique challenges of the populations their organizations serve, discussion regarding coordination with community based behavioral health services and other serving entities, how parents/families are engaged in programming, who the populations served trust, and ways we may partner with these organizations to help eliminate behavioral healthcare disparities in Lorain County. MHARS Board Staff from the Community Services Team will convene and determine strategies to support both organizations based on this valuable dialogue.

Chair Phillips indicated that the FEMA/Crisis Counseling team and their respective agencies (El Centro and Elyria YWCA) would be willing to meet with the Ad Hoc Disparities Committee. This will be coordinated to occur at the April meeting.

Committee members and MHARS staff agreed that the questionnaire is a valuable tool to use for further dialogue with community partners, and that some of the questions may change when meeting directly with individuals. **Are there any questions?**

2. **Update on E-CLAS Training** – Chair Phillips reported that to date, 12 of 16 MHARS Board members completed the E-CLAS Training and the MHARS Board's Administrative Team also completed this training. Chair Phillips requested staff to reach out to the four board members to encourage them to complete the E-CLAS Training.

3. **Cultural Humility-** Chair Phillips sent members background information from Leading With Humility, LLC which will be discussed at the next meeting. **Are there any questions?**

All members concurred that the items for this committee meeting are informational and meet to criteria to add as a consent agenda item for the next Board meeting.

The meeting adjourned at 7:00 p.m.

Next Meeting: April 8, 2021 at 6:00 p.m.

Interim Executive Director's report 03/25/21

- Over the past few months, our board through our Community Services Team has begun a partnership with the Educational Services Center of Lorain County to enhance the professional development content for school personnel. This inclusion allows experts from our mental health and substance use providers to enhance the social-emotional capacities for school personnel. You can see the link to the current calendar [here](#). They have also finalized agency budgets and the satisfaction surveys are wrapping up.
- State Budget updates: as a follow up through the budget process, OACBHA has submitted their amendments to the House's Finance Committee as previously shared at last month's Board meeting. I have attached these recommendations to this report. The language recommendations are based on ensuring that Boards are able to uphold their responsibilities as planning, funding and monitoring entities as authorized in the Ohio Revised Code, clarify Boards roles and responsibilities related to planning and oversight, and ensure that Boards are engaged as local partners with schools for the student wellness and success investments. The second document is an opposition by four provider associations to these amendments and the final document is OACBHA's response to the Provider memo. After further discussion, OACBHA's members have agreed to remove the amendment regarding the Wellness and Success component at this time (see follow-up documents dated 3/16/21 – below). We will reach out to our local providers to have further discussions with them about these recommendations.
- *The American Rescue Plan Act* is delivering much-needed relief to Americans affected by the COVID-19 pandemic. This legislation will change the course of the pandemic—and it also includes provisions that will begin to turn the tide on the addiction and overdose epidemic. It includes nearly \$4 billion in funding to strengthen mental health and substance use disorder services. This means additional funding for prevention and treatment services, and community-level support, including harm reduction services like syringe services programs, as well as mental and behavioral health training for health care professionals. As part of this plan, nearly \$2.5 billion in funding will be provided to states and territories to address the nation's mental illness and addiction crisis, which has worsened during the COVID-19 pandemic. Ohio is estimated to receive \$25,773,140 for the Mental Health Block Grant and \$60,849,369 for the Substance Abuse Prevention and Treatment Block Grant. We are awaiting further details from Ohio Mental Health and Addiction Services how our community can access these funds.
- Shared from our MHAAC partners: "Columbus Representative to introduce bill removing 'derogatory terminology' in Ohio Revised Code". According to [Fox 28](#), Representative Dontavius Jarrells is introducing a bill to remove derogatory terminology from the Ohio Revised Code. The bill will target terms including "idiot," "deaf and dumb," "mentally retarded," "lunatics," "mental defective," "crippled child/children," "derangement," and "handicapped." A similar bill passed

unanimously in 2016 removing "mentally retarded person" from several sections of the Ohio Revised Code. Representative Jarrells said the antiquated terms are rooted in historical trauma and cause harm for people with disabilities and their families as well as for advocacy coalitions. The bill has not yet been introduced; however, Representative Jarrells said in addition to removing derogatory terms, it would update statutory provisions relating to assistance dogs, braille teacher standards, the Children with Medical Handicaps Program, and accessible parking spaces. The bill does not change Article 5, Section 6 of the Ohio Constitution which uses "idiot" and "insane person." That would require a constitutional amendment. Read more [here](#).

- The Ohio Association of County Behavioral Health Authorities, in partnership with the Ohio Department of Mental Health and Addiction Services and the Ohio Department of Rehabilitation and Correction, will host *Ohio's 2021 Opiate and Other Drugs Conference: Exploring Better Pathways for Care* on May 11-13, 2021. This will be Ohio's eleventh annual Opiate Conference and its first ever *virtual Opiate Conference experience*. The conference will focus on opiates, stimulants, and other substance use disorders, specifically on efforts related to prevention, education, intervention, treatment, recovery, family supports, community engagement, and more. Continuing education applications are underway. The MHARS Board has two complimentary registrations for board members/staff. If you are interested in attending, contact me directly by April 6th. Congratulations to the Nord Center for their recent SAMHSA Award of \$3,652,320 for development of a certified community behavioral health clinic. The Nord Center's project will increase access to and improve the quality of community mental health and substance use disorder treatment in Lorain County, Ohio. The project will result in greater capacity to serve underserved populations, improved access to behavioral healthcare, enhancements to the County's crisis response and better health outcomes for clients via the integration of primary and behavioral healthcare.
- Bloomberg has recently published an article indicating about the danger of vaping cannabis. The article can be found [here](#).
- The National Council for Behavioral Health providers has recently published, an article: "The Pandemic Illustrates How Important it is to Understand and Address ACEs" which can be found [here](#).
- The Prevention, Education and Information Branch of the Lorain County Opioid Action team is partnering with Amherst HS's Med Tech Program who will educate and survey physical therapy patients at two local PT providers regarding their knowledge of opioid misuse, potential for addiction and resources for help. This is only the beginning of our partnership with the medical/dental communities to address opioid impacts through their prescribing, patient education and alternatives to pain management.

- The current FEMA Crisis Counseling data for services rendered by our two providers (El Centro and Elyria YWCA) are included (as of 11/1/2020 to 3/7/2020):
 - Individual and Crisis Contacts: 3,951
 - Group Counseling/Public Educational: 910
 - Brief Educational Supportive Contact: 732
 - Materials Distributed: 847
- Please see attached the flyer for the March upcoming First Responder Training Series
- Also see the flyer for our 4/28 training – presented by Keegan Wicks and his mother Lauryn Wicks who will share their family journey through recovery.
- Please see two billboards recently placed throughout our county:

The COVID CARE TEAM
Can Help You

Reach out for advice and connections

OHIO'S COVID CARE PROGRAM

440.240.7025
440.322.6308
mharslc.org

M·H·A·R·S
MENTAL HEALTH, ADDICTION AND RECOVERY SERVICES
BOARD OF LOHMAN COUNTY

RECOVERY BEGINS WITH THE FIRST STEP

Find Help, Call the Navigator
440-240-7025

M·H·A·R·S
MENTAL HEALTH, ADDICTION AND RECOVERY SERVICES
BOARD OF LOHMAN COUNTY

Are there any questions?

Submitted by

Elaine Georgas,
Interim Executive Director

LORAIN COUNTY'S FIRST RESPONSE TRAINING SERIES

THE OPIOID PUBLIC HEALTH CRISIS

Understanding the Opioid Public Health Crisis and What is Occurring

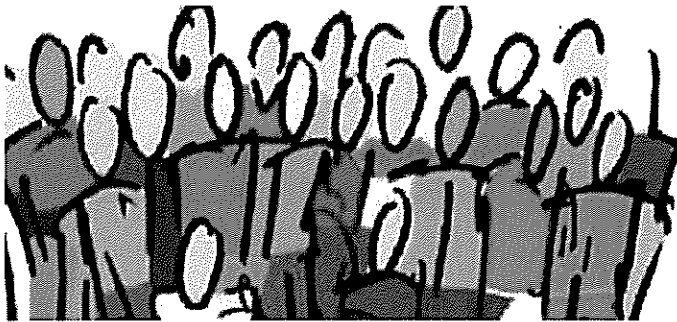
Sponsored by



OverdoseLifeline

WHO SHOULD ATTEND:

Law Enforcement Officers, EMS Personnel, Firefighters, Quick Response Team Members, Chemical Dependency Counselors, Case Workers, Counselors, Social Workers, Probation Officers, Peer Supporters, Medical Personnel, Faith Based Personnel, Veterans, Teachers, Business Leaders, Community Members, Families of Persons in Recovery, Persons in Recovery



PARTICIPANTS WILL LEARN:

- Define the Opioid Public Health Crisis and what is occurring
- Cite how the health crisis developed, the contributors and risk factors
- Identify the multi-faceted solutions model that states and communities are applying to reduce the effects of the health crisis and the actions an individual/professional can take to improve outcomes.

Virtual Training Opportunity

March 30, 2021

TRAINING TIME

6:00 pm to 7:30 pm

Register for this event at:

<https://attendee.gotowebinar.com/register/3158237612813215756>

access information provided
with registration

NO COST TO PARTICIPATE

PRESENTER:

Tonya Birney, MS, LPC, LICDC, OCPC
Dissemination and Implementation
Officer of Prevention Services
Mental Health, Addiction and
Recovery Services Board of Lorain
County

1.5 CEU for

Counselors, Social Workers and
Chemical Dependency
Counselors and Prevention
Professionals

For more information about the training, contact: Jinx Mastney at 440-233-2020. Lorain County's First Response trainings are supported through Substance Abuse and Mental Health Administration Award #SP 080284 First Responders - Comprehensive Addiction and Recovery Act Cooperative Agreement. The Mental Health, Addiction and Recovery Services Board of Lorain County is an approved Provider by the State of Ohio Counselor, Social Worker and Family Therapist Board (#RCS —089903) and the Ohio Chemical Dependency Professionals Board (#08-1517-07PVN).

LORAIN COUNTY'S FIRST RESPONSE TRAINING SERIES

COVERING ADDICTION

An Authentic Account of
Recovery from the Unique Lenses
of Both Parent and Child

WHO SHOULD ATTEND:

Law Enforcement Officers, EMS Personnel,
Firefighters, Quick Response Team Members,
Chemical Dependency Counselors, Caseworkers,
Counselors, Social Workers, Probation Officers,
Peer Supporters, Medical Personnel, Faith Based
Personnel, Veterans, Teachers, Business Leaders,
Community Members, Families of Persons in
Recovery, Persons in Recovery



PARTICIPANTS WILL LEARN:

- Navigating systems of care and regaining wellness – a family perspective
- Language use and it's impact on individuals with SUD and their families
- Research on common terminology
- Strategies to eliminate stigmatizing language and practices

Virtual Training
Opportunity

April 28 , 2021

5:00pm to 7:00 pm

Register for this event at:
[https://attendee.gotowebinar.com/
register/8760987128547311886](https://attendee.gotowebinar.com/register/8760987128547311886)

access information provided
with registration

FREE TRAINING

PRESENTERS:

Keegan Wicks,
National Advocacy and
Outreach Manager,
Faces & Voices of Recovery

Lauryn Wicks,
National Recovery Ally and
Family Advocate

NO CEUs Provided

For more information about the training, contact Jinx Mastney at 440-233-2020.
Lorain County's First Response trainings are supported through Substance Abuse and Mental Health Administration:
Award #SP 080284 First Responders – Comprehensive Addiction and Recovery Act Cooperative Agreement.



HB 110 – Biennial Budget Language and Funding Recommendations

Language Recommendations:

- Modernize ADAMH Board authority related to contracting for services: (*Amendment number HC0439X1*) Enhance the authority of the ADAMH Boards to plan, develop, fund, evaluate, and manage services and public funds as authorized by ORC 340, including entering into and implementing contracts with entities that prioritize health equity, improve client and community outcomes, and assure fiscal accountability.
 - Specifically, we are recommending changes to ORC 340.036 to:
 - Align with federal sub-recipient monitoring requirements
 - Eliminate the outdated language related to 120-day notices
 - Clarify that Boards are able to utilize a proposal or application process to inform contracting decisions.
- Clarify the ADAMH Board role as the community mental health and addiction planning and oversight authority: (*Amendment number HC0669*) Update statutory language to clarify the ADAMH Boards' roles and responsibilities related to planning and oversight.
 - Specifically, we are recommending changes to ORC 340.03 to:
 - Ensure Boards are able to partner with other systems that provide public benefits to improve the administration and management of programs.
 - Clarify that Boards must comply with HIPAA requirements as a HIPAA covered health plan.
- Specify that local ADAMH Boards are a partner for schools when planning for the use of Student Wellness and Success funds: (*Amendment number HC0438*) Ensure that local ADAMH Boards are engaged as partners to help ensure the student wellness and success funds are utilized to provide critical supports for students in coordination with the existing local investments in mental health and substance use prevention, treatment, and support services.
 - Specifically, we are recommending changes to ORC 3317.26 as proposed in HB 110 to ensure the partnership between schools and ADAMH Boards.

Funding Recommendations:

- Increase the allocation by \$9 million per year to ADAMH Boards to support K-12 aged youth: (*Amendment number HC0764X1*) In an effort to continue the community-based K-12 prevention investments that were initiated by ADAMH Boards in the last biennium. We are requesting a shift of \$18 million over the biennium from the Student Wellness and Success Funds to ADAMH Boards to support ongoing programs related to K-12 aged youth prevention and mental health and substance use disorder in order to wrap-around services and supports for youth, including prevention, education, intervention, treatment, and recovery supports.
- Increase the ADAMH Board Continuum of Care line by \$6 million per year: (*Amendment number HC0435*) In order to more effectively respond to the surging demand for behavioral health services in response to the COVID-19 pandemic and the ongoing need to address health inequities in communities throughout Ohio, we are requesting an increased investment in community-based services and supports. These funds would be utilized by local ADAMH Boards to enhance suicide prevention, crisis response, treatment, and recovery services to provide personalized care to children and adults struggling with mental health issues and other emotional stressors.



To: House Finance Committee Members
From: Ohio Alliance of Recovery Providers, Tom Stuber
Ohio Children's Alliance, Mark Mecum, CEO
Ohio Community Correction Association, Lusanne Green, Executive Director
The Ohio Council of Behavioral Health & Family Services Providers, Teresa Lampl, CEO
Date: March 11, 2021
Re: HB 110 Proposed Amendments HC0438, HC0439X1, HC0669

The Ohio Council, OARP, OCA and OCCA collectively and forcefully oppose the above-referenced amendments to HB 110 and we ask the House Finance Committee to reject these proposed amendments.

Amendments to R.C. section 340: (HC0439X1 and HC0669)

These amendments would unreasonably alter the balance of power between the ADAMH boards and community behavioral health providers in the contracting process and expand county government into the business of provider services. These amendments are very controversial and should not be addressed in the budget bill. Indeed, much of the current language of section 340 concerning contracting for services is a result of a legal settlement from many years ago. If accepted these amendments will cause service disruption and significant challenges for community behavioral health providers. Further it adds unnecessary administrative costs and results in decreased treatment capacity in Ohio communities.

HC0439X1: Amending ORC 340.036 as proposed would:

- Erode longstanding and widely recognized public-private partnerships.
- Expand government (ADAMH Board) role and authority in contracting with private business without ensuring public accountability and transparency.
- Result in duplicative, costly regulations and government intrusion into the private and proprietary business functions of contracting providers.

HC0669: Amending ORC 340.03 as proposed would:

- Expand ADAMH Board's oversight duties to include operations that are already managed, regulated, and administered by other sectors of government.
- Be a veiled attempt to access patient level Medicaid data that is an invasion of privacy for consumers and unnecessary for ADAMH Boards to perform their community planning role.

REQUEST: Please oppose these controversial amendments.

Amendment to R.C. section 3317.26: (HC0438)

The amendment specifically eliminates community behavioral health providers from participating in the planning process for the student wellness and success funds and makes the ADAMH Boards the primary partner of schools. Community behavioral health providers are actively involved in over 500 school districts, ESCs, and charter schools. As such, community providers are already imbedded in schools and well positioned for this role. ADAMH Boards would have to hire additional staff and grow government to fulfill this expanded role.

HC0438: Excludes other community partners and establishes ADAMH Boards as the primary partner for schools when planning for the use of Student Wellness and Success funds

REQUEST: Maintain the language in R.C. 3317.26 as drafted in HB 110 As Introduced.



OACBHA Response

to Ohio Council, OARP, OCA and OCCA Memo

March 12, 2021

House Finance Committee members received a memo from the Ohio Council of Behavioral Health and Family Services Providers, Ohio Alliance of Recovery Providers, the Ohio Children's Alliance, and the Ohio Community Correction Association outlining their concerns with amendments we have proposed to be included in HB 110.

The following are OACBHA's responses to the assumptions and comments made regarding the proposed amendments. The information presented in the Ohio Council, OARP, OCA, and OCCA memo does not accurately reflect the goal of the proposed amendments, which is to make sure that ADAMH Boards are in the best position to ensure that individuals, families, and communities have access to appropriate, effective, efficient, high-quality services.

ADAMH Boards are the local public entities with the statutory responsibility for contracting with taxpayer dollars. The following responses provide additional context for why Boards believe these amendments are critical to include in this budget.

Memo Information:

(OACBHA responses included in purple)

Amendments to R.C. section 340: (HC0439X1 and HC0669)

The amendments that modify R.C. section 340 would unreasonably alter the balance of power between the ADAMH boards and community behavioral health providers in the contracting process and expand county government into the business of provider services. These amendments are very controversial and should not be addressed in the budget bill. Indeed, much of the current language of section 340 concerning contracting for services is a result of a legal settlement from many years ago. If accepted these amendments will cause service disruption and significant challenges for community behavioral health providers. Further it adds unnecessary administrative costs and results in decreased treatment capacity in Ohio communities.

These proposed changes will not cause service disruption for clients, increase administrative costs, or create significant challenges for behavioral health providers. The amendments are designed to ensure that when contracting with public funds, Boards are fully able to exercise their fiduciary responsibilities. Boards are required to ensure continuity of care and will continue to do so. ADAMH Boards are the local statutory governmental entity charged with contracting with taxpayer dollars. The current ORC language can constrain the ADAMH Boards' ability to guarantee highest quality services and outcomes by restricting their contracting ability on behalf of taxpayers, which further inhibits innovation in local systems.

Currently, the additional costs to the system of care are coming from unnecessary legal actions brought as a result of the current lack of clarity in ORC 340.036 related to the 120-day notices and the Boards' ability to utilize an application or proposal process. Previous legal discussions that occurred in the early 2000s related to these provisions ultimately did not result in any changes to the statute or rule. This enduring lack of clarity and the corresponding threat of additional legal action is holding up Boards' current plans for proposal processes that will increase and enhance access to services and expand services to reach more individuals.

HC0439X1: Amending ORC 340.036 as proposed would:

- Erode longstanding and widely recognized public-private partnerships.
 - ❖ ADAMH Boards should have the ability to utilize a proposal or application process, as it is an effective way for Boards to ensure fiscal accountability and quality of services. We would question why any entity would oppose this selection and contracting method which allows Boards to explore a variety of alternatives for behavioral health services. Boards are expected to search for the most efficient and highest quality services, and they must have sufficient tools to determine which services best meet the needs of their community.
 - ❖ The relationship between Boards and providers is critical to what we collectively do to serve clients. The proposed language is intended to allow Boards to contract for services based on evolving community needs with a focus on the quality and cost effectiveness of services for clients, regardless of which providers have been contracted with historically. The language would make clear the Boards' ability to contract with the provider(s) best able to meet community needs, whether an existing or new provider, through the utilization of a proposal or application process.
 - ❖ ADAMH Boards and providers should have the flexibility to negotiate and agree to contract terms as necessary, unrestricted by the 120-day timeline included in current law. ADAMH Boards are the only public entities in Ohio required to provide 120-day notices for changes to a future contract.
- Expand government (ADAMH Board) role and authority in contracting with private business without ensuring public accountability and transparency.
 - ❖ Boards are government entities accountable to the public and governed by publicly appointed volunteer members representing individuals, families, and communities impacted by mental illness and addictions. Boards are required to abide by all open meeting and public record requirements and their work must be transparent. Their decisions, processes, and contracts are all open to public scrutiny.
 - ❖ Boards already have the authority and duty to contract for the provision of behavioral health services. The language is intended to make certain that they do so in a way that ensures they are good stewards of taxpayer dollars when considering and entering into public contracts for those funds. This does not expand the ADAMH Board role nor affect their responsibility to remain accountable and transparent.
- Result in duplicative, costly regulations and government intrusion into the private and proprietary business functions of contracting providers.
 - ❖ Boards are required under state and federal law to ensure provider compliance with numerous legal requirements. Contracts are crafted in a manner which defines that compliance. The federal sub-recipient monitoring language is intended to ensure that Boards can comply with their federal sub-recipient monitoring responsibilities when a sub-recipient relationship exists. That determination is required by federal law to be made on a contract-by-contract basis. This language does not change that assignment of a sub-recipient relationship to providers.

HC0669: Amending ORC 340.03 as proposed would:

- Expand ADAMH Board's oversight duties to include operations that are already managed, regulated, and administered by other sectors of government.
 - ❖ The language does not expand the current authority of Boards in any way. It requires *coordination* with other government programs providing public benefits to ensure the benefits and comprehensive care being provided to vulnerable populations are well managed, non-duplicative, and meeting identified needs.
- Be a veiled attempt to access patient level Medicaid data that is an invasion of privacy for consumers and unnecessary for ADAMH Boards to perform their community planning role.
 - ❖ The Boards have been very clear and outspoken that patient level Medicaid data would enhance services provided to recipients of behavioral health services, bolster Boards' ability to carry out their current statutory duties, and result in cost savings to both systems. It is clear from a review of ORC 340 that Board duties encompass significantly more than a planning role and are dependent on data to assure better efficacy of services for Ohio's citizens and to guarantee highest quality services and outcomes for system clients.
 - ❖ The proposed amendment does not require sharing any patient level data. It simply sets the stage for ADAMH Boards to engage in data-sharing conversations with a clear requirement to protect all client data in compliance with HIPAA.

Amendment to R.C. section 3317.26: (HC0438)

The amendment specifically eliminates community behavioral health providers from participating in the planning process for the student wellness and success funds and makes the ADAMH Boards the primary partner of schools. Community behavioral health providers are actively involved in over 500 school districts, ESCs, and charter schools. As such, community providers are already imbedded in schools and well positioned for this role. ADAMH Boards would have to hire additional staff to fulfill this expanded role. Growing government and crowding out private-sector community providers is not sound policy.

HC0438: *Excludes other community partners and establishes ADAMH Boards as the primary partner for schools when planning for the use of Student Wellness and Success funds*

- ❖ This amendment does not exclude other community partners, including behavioral health providers, from working with schools. This will not expand the Board role or result in Boards hiring additional staff, but rather provide a more collaborative planning process.
- ❖ Boards have a specific responsibility for planning and administering the local system of care. This includes many current investments by ADAMH Boards to support services for K-12 aged youth both in and out of school settings. This amendment allows for ADAMH Boards to be engaged in discussions or informed of decisions that schools make with the Student Wellness and Success resources, so that Boards know what behavioral health services are being funded throughout the community.
- ❖ We believe the amendment is important in ensuring that Boards are partners with local school districts to further institutionalize the collaborative spirit that has been enhanced during the pandemic, as Boards have worked with schools and other community partners to address the many issues confronting youth and their families.



OACBHA Response

to Ohio Council, OARP, OCA and OCCA Memo

Update: March 16, 2021

House Finance Committee members received a memo from the Ohio Council of Behavioral Health and Family Services Providers, Ohio Alliance of Recovery Providers, the Ohio Children's Alliance, and the Ohio Community Correction Association outlining their concerns with amendments we have proposed to be included in HB 110.

The following are OACBHA's responses to the assumptions and comments made regarding the proposed amendments. The information presented in the Ohio Council, OARP, OCA, and OCCA memo does not accurately reflect the goal of the proposed amendments, which is to make sure that ADAMH Boards are in the best position to ensure that individuals, families, and communities have access to appropriate, effective, efficient, high-quality services.

ADAMH Boards are the local public entities with the statutory responsibility for contracting with taxpayer dollars. The following responses provide additional context for why Boards believe these amendments are critical to include in this budget.

Memo Information:

(OACBHA responses included in purple)

Amendments to R.C. section 340: (HC0439X1 and HC0669)

The amendments that modify R.C. section 340 would unreasonably alter the balance of power between the ADAMH boards and community behavioral health providers in the contracting process and expand county government into the business of provider services. These amendments are very controversial and should not be addressed in the budget bill. Indeed, much of the current language of section 340 concerning contracting for services is a result of a legal settlement from many years ago. If accepted these amendments will cause service disruption and significant challenges for community behavioral health providers. Further it adds unnecessary administrative costs and results in decreased treatment capacity in Ohio communities.

These proposed changes will not cause service disruption for clients, increase administrative costs, or create significant challenges for behavioral health providers. The amendments are designed to ensure that when contracting with public funds, Boards are fully able to exercise their fiduciary responsibilities. Boards are required to ensure continuity of care and will continue to do so. ADAMH Boards are the local statutory governmental entity charged with contracting with taxpayer dollars. The current ORC language can constrain the ADAMH Boards' ability to guarantee highest quality services and outcomes by restricting their contracting ability on behalf of taxpayers, which further inhibits innovation in local systems.

Currently, the additional costs to the system of care are coming from unnecessary legal actions brought as a result of the current lack of clarity in ORC 340.036 related to the 120-day notices and the Boards' ability to utilize an application or proposal process. Previous legal discussions that occurred in the early 2000s related to these provisions ultimately did not result in any changes to the statute or rule. This enduring lack of clarity and the corresponding threat of additional legal action is holding up Boards' current plans for proposal processes that will increase and enhance access to services and expand services to reach more individuals.

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 - ❖ The relationship between Boards and providers is critical to what we collectively do to serve clients. The proposed language is intended to allow Boards to contract for services based on evolving community needs with a focus on the quality and cost effectiveness of services for clients, regardless of which providers have been contracted with historically. The language would make clear the Boards' ability to contract with the provider(s) best able to meet community needs, whether an existing or new provider, through the utilization of a proposal or application process.
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 - ❖ Boards already have the authority and duty to contract for the provision of behavioral health services. The language is intended to make certain that they do so in a way that ensures they are good stewards of taxpayer dollars when considering and entering into public contracts for those funds. This does not expand the ADAMH Board role nor affect their responsibility to remain accountable and transparent.
- Result in duplicative, costly regulations and government intrusion into the private and proprietary business functions of contracting providers.
 - ❖ Boards are required under state and federal law to ensure provider compliance with numerous legal requirements. Contracts are crafted in a manner which defines that compliance. The federal sub-recipient monitoring language is intended to ensure that Boards can comply with their federal sub-recipient monitoring responsibilities when a sub-recipient relationship exists. That determination is required by federal law to be made on a contract-by-contract basis. This language does not change that assignment of a sub-recipient relationship to providers.

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- Expand ADAMH Board's oversight duties to include operations that are already managed, regulated, and administered by other sectors of government.
 - ❖ The language does not expand the current authority of Boards in any way. It requires *coordination* with other government programs providing public benefits to ensure the benefits and comprehensive care being provided to vulnerable populations are well managed, non-duplicative, and meeting identified needs.
- Be a veiled attempt to access patient level Medicaid data that is an invasion of privacy for consumers and unnecessary for ADAMH Boards to perform their community planning role.
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Amendment to R.C. section 3317.26: (HC0438)

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HC0438: *Excludes other community partners and establishes ADAMH Boards as the primary partner for schools when planning for the use of Student Wellness and Success funds*

- ❖ This amendment does not exclude other community partners, including behavioral health providers, from working with schools. This will not expand the Board role or result in Boards hiring additional staff, but rather provide a more collaborative planning process.
- ❖ Boards have a specific responsibility for planning and administering the local system of care. This includes many current investments by ADAMH Boards to support services for K-12 aged youth both in and out of school settings. This amendment allows for ADAMH Boards to be engaged in discussions or informed of decisions that schools make with the Student Wellness and Success resources, so that Boards know what behavioral health services are being funded throughout the community.
- ❖ We believe the amendment is important in ensuring that Boards are partners with local school districts to further institutionalize the collaborative spirit that has been enhanced during the pandemic, as Boards have worked with schools and other community partners to address the many issues confronting youth and their families.

While we remain committed to the goal of ensuring coordination with schools and other partners investing in mental health and addiction services, we have heard the concerns with this proposed amendment, and we have decided to pull back on this proposed amendment. The goal of the amendment has been distorted and this resulted in a great deal of consternation and confusion. We will agree to support the language as proposed by the Administration and continue to work in local communities to support and improve partnerships between Boards and schools so that we can advocate on behalf of students in need and providers working to meet those needs.



HB 110 – Biennial Budget
Language and Funding Recommendations
Updated: 3.16.2021

We remain determinedly committed to modernizing contracting and setting the stage for ADAMH Boards to engage in bi-directional data-sharing conversations with a clear requirement to protect all client data in compliance with HIPAA. We believe these changes are critical as Board's work to ensure that individuals and families in need can access the highest quality, individualize services within a coordinated system of care. These proposals do not expand Board authority or require additional work by providers, but rather provide an opportunity to streamline the contracting process and data collection and increase efficiencies within the local, taxpayer funded system of care.

We remain committed to the goal of ensuring coordination with schools and other partners investing in mental health and addiction services. However, we have heard the concerns with the proposed amendment related to the student wellness and success planning requirements, we have decided to pull back on this proposed amendment. The goal of the amendment has been distorted and this resulted in a great deal of consternation and confusion. We will agree to support the language as proposed by the Administration and continue to work in local communities to support and improve partnerships between Boards and schools so that we can advocate on behalf of students in need and providers working to meet those needs.

Language Recommendations:

- **Modernize ADAMH Board authority related to contracting for services:** (*Amendment number HC0439X1*) Enhance the authority of the ADAMH Boards to plan, develop, fund, evaluate, and manage services and public funds as authorized by ORC 340, including entering into and implementing contracts with entities that prioritize health equity, improve client and community outcomes, and assure fiscal accountability.
 - Specifically, we are recommending changes to ORC 340.036 to:
 - Align with federal sub-recipient monitoring requirements
 - Eliminate the outdated language related to 120-day notices
 - Clarify that Boards are able to utilize a proposal or application process to inform contracting decisions.
- **Clarify the ADAMH Board role as the community mental health and addiction planning and oversight authority:** (*Amendment number HC0669*) Update statutory language to clarify the ADAMH Boards' roles and responsibilities related to planning and oversight.
 - Specifically, we are recommending changes to ORC 340.03 to:
 - Ensure Boards are able to partner with other systems that provide public benefits to improve the administration and management of programs.
 - Clarify that Boards must comply with HIPAA requirements as a HIPAA covered health plan.

- Specify that local ADAMH Boards are a partner for schools when planning for the use of Student Wellness and Success funds: *(Amendment number HC0438)* Ensure that local ADAMH Boards are engaged as partners to help ensure the student wellness and success funds are utilized to provide critical supports for students in coordination with the existing local investments in mental health and substance use prevention, treatment, and support services.
 - While we remain committed to the goal of ensuring coordination with schools and other partners investing in mental health and addiction services, we have heard the concerns with this proposed amendment, and we have decided to pull back on this proposed amendment. The goal of the amendment has been distorted and this resulted in a great deal of consternation and confusion. We will agree to support the language as proposed by the Administration and continue to work in local communities to support and improve partnerships between Boards and schools so that we can advocate on behalf of students in need and providers working to meet those needs.

Funding Recommendations:

- Increase the allocation by \$9 million per year to ADAMH Boards to support K-12 aged youth: *(Amendment number HC0764X1)* In an effort to continue the community-based K-12 prevention investments that were initiated by ADAMH Boards in the last biennium. We are requesting a shift of \$18 million over the biennium from the Student Wellness and Success Funds to ADAMH Boards to support ongoing programs related to K-12 aged youth prevention and mental health and substance use disorder in order to wrap-around services and supports for youth, including prevention, education, intervention, treatment, and recovery supports.
- Increase the ADAMH Board Continuum of Care line by \$6 million per year: *(Amendment number HC0435)* In order to more effectively respond to the surging demand for behavioral health services in response to the COVID-19 pandemic and the ongoing need to address health inequities in communities throughout Ohio, we are requesting an increased investment in community-based services and supports. These funds would be utilized by local ADAMH Boards to enhance suicide prevention, crisis response, treatment, and recovery services to provide personalized care to children and adults struggling with mental health issues and other emotional stressors.